



Omega Pacific

CSE: **OMGA** | OTCQB: **OMGPF** |
FSE: **QOF**

Advancing Gold Discovery
In Toodoggone's Golden Era

Corporate Presentation

Jan 2026

Cautionary Statement

Certain statements contained in this presentation constitute forward-looking statements. These statements relate to future events or the Corporation's future performance, business prospects or opportunities. All statements other than statements of historical fact may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use words such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements should not be unduly relied upon.

These statements speak only as of the date specified. The Corporation does not intend, and does not assume any obligation, to update these forward-looking statements. These forward-looking statements involve risks and uncertainties relating to, among other things, results of exploration activities, the Corporation's limited experience with development-stage mining operations, uninsured risks, regulatory changes, defects in title, availability of materials and equipment, timeliness of government approvals, changes in commodity and, particularly, gold prices, actual performance of facilities, equipment and processes relative to specifications and expectations and anticipated environmental impacts on operations. Actual results may differ materially from those expressed or implied by such forward-looking statements.

Qualified Person

The technical information with the Company's website and presentations have been reviewed and approved by Rob L'Heureux P.Geol., a Director of Omega Pacific, a Qualified Person as defined by NI 43-101 standards, responsible for the scientific and technical information contained herein.

Right Team, Right Place, Right Time

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Team with Proven Track Record

Technically driven team, \$1B+ raised, 10M+ ounces of gold discovered across three continents.



Tooodoggone District Expertise

A record of exploration success and expertise in the district. Our directors were instrumental in founding and advancement of Thesis Gold's Lawyers-Ranch Project (2.27 Moz Au Indicated & 5.45 Moz Au Inferred).



Quality Asset

Bulk tonnage gold discovery with **multimillion ounce potential** and additional Au-Cu opportunities. Cost effective exploration strategy.



Capital Structure

Tight share structure and significant management ownership.

Leadership

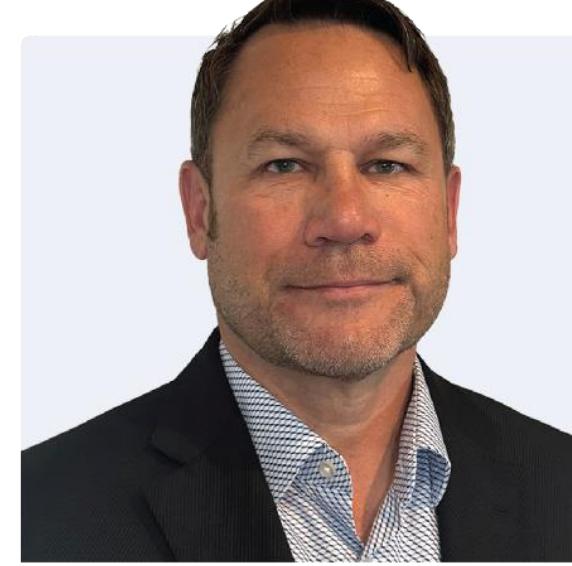
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Jason Leikam

CEO, Director

25 years experience in marketing, including serving as officer, director and founder of several junior exploration & development and cleantech companies.



Mark Minckler

CFO, Director

30 years of experience in accounting and finance, initially working in public practice for 10 years before moving to the private sector as a partner in a property development company.



John Williamson

Director (P.Geol.)

Founder & Principal of the Metals Group. Over 35 years experience operating global exploration and mining companies. Recognized several times for excellence by being named to the TSX Venture50. Founder of Benchmark Metals/Thesis Gold.



Rob L'Heureux

Director (M.Sc., P.Geol.)

25 years of global mineral exploration experience, managing exploration projects from grassroots to resource definition of several multimillion ounce gold deposits, including the Lawyers-Ranch project in the Toodoggone.

Capital Structure

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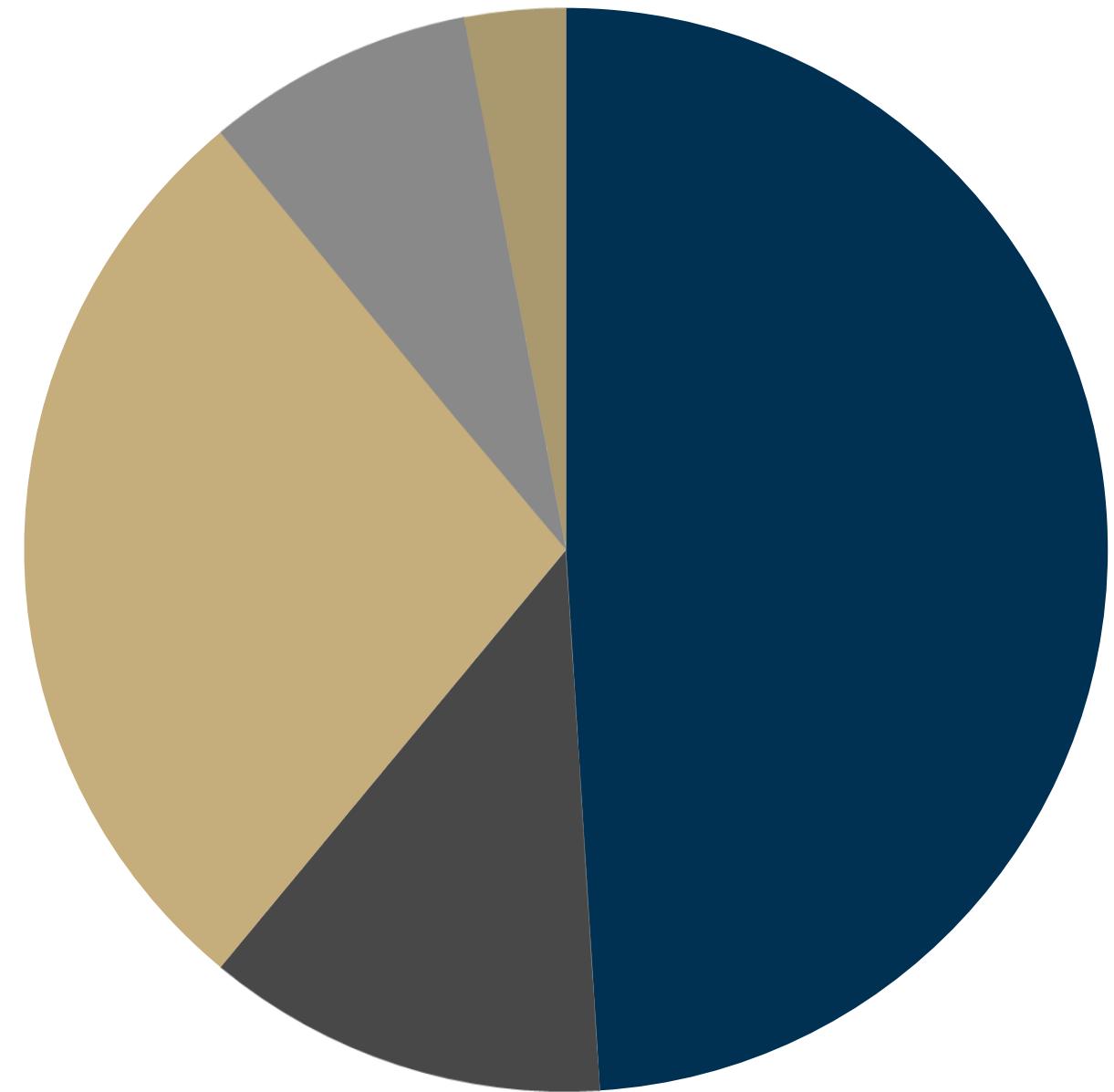
Shares: 41,908,168

Warrants: 6,744,931

Options: -

Fully Diluted: 48,653,099

Market Cap: \$4,609,898



40%

Management

22%

Retail

21%

Affiliates

15%

CopAur
Minerals

2%

Funds

BC's Golden Horseshoe

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"One of the most attractive jurisdictions in the world"

– Head External Relations, Newmont North America (CBC Nov 6, 2025)

Geology

- A major trend for epithermal and porphyry deposits
- The Stikine Terrane spans the Golden Triangle and the Toodoggone District, *resembling a horseshoe shape*

Attractiveness

- **Increasing investment** across the Golden Horseshoe
- **Driving discovery** and project advancement
- **Tier One jurisdiction** with multilateral support for resource development.

The Toodoggone

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Proven Prospectivity

- ~10M oz Au discovered over last 8 years

Discovery

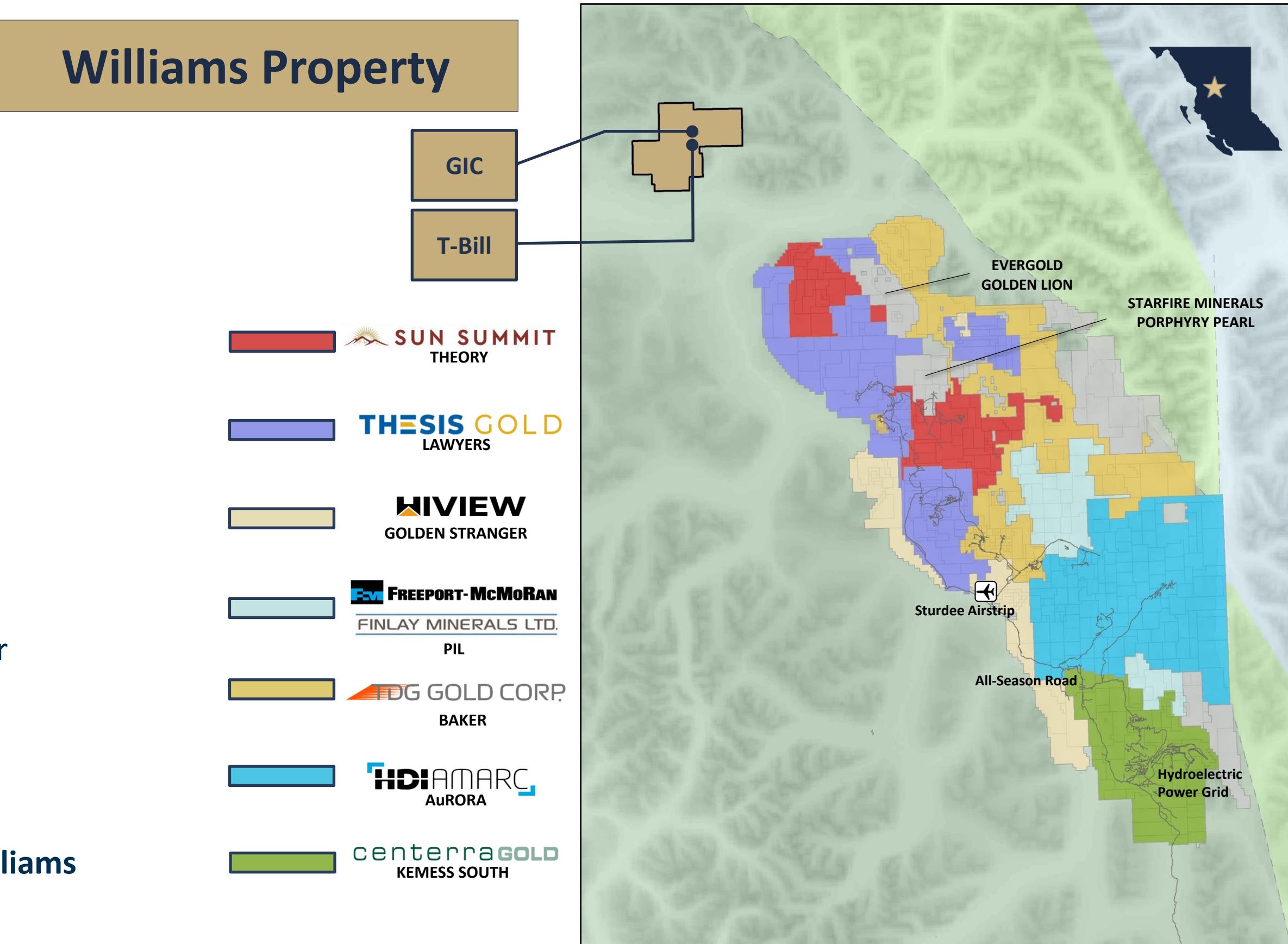
- Several gold, copper-gold discoveries in 2024/2025, including Lawyers-Ranch, JD, Aurora, and **Williams**

Exploration

- Over \$60M in 2025 exploration activity
- Strategic investment from mid-tier and major mining companies

Potential

- Abundant mineral endowment
- Multimillion ounce exploration upside at **Williams**



Williams Property

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Snapshot:

2024 bulk tonnage gold discovery with high grade zones

11,489 Ha

2 Key prospects

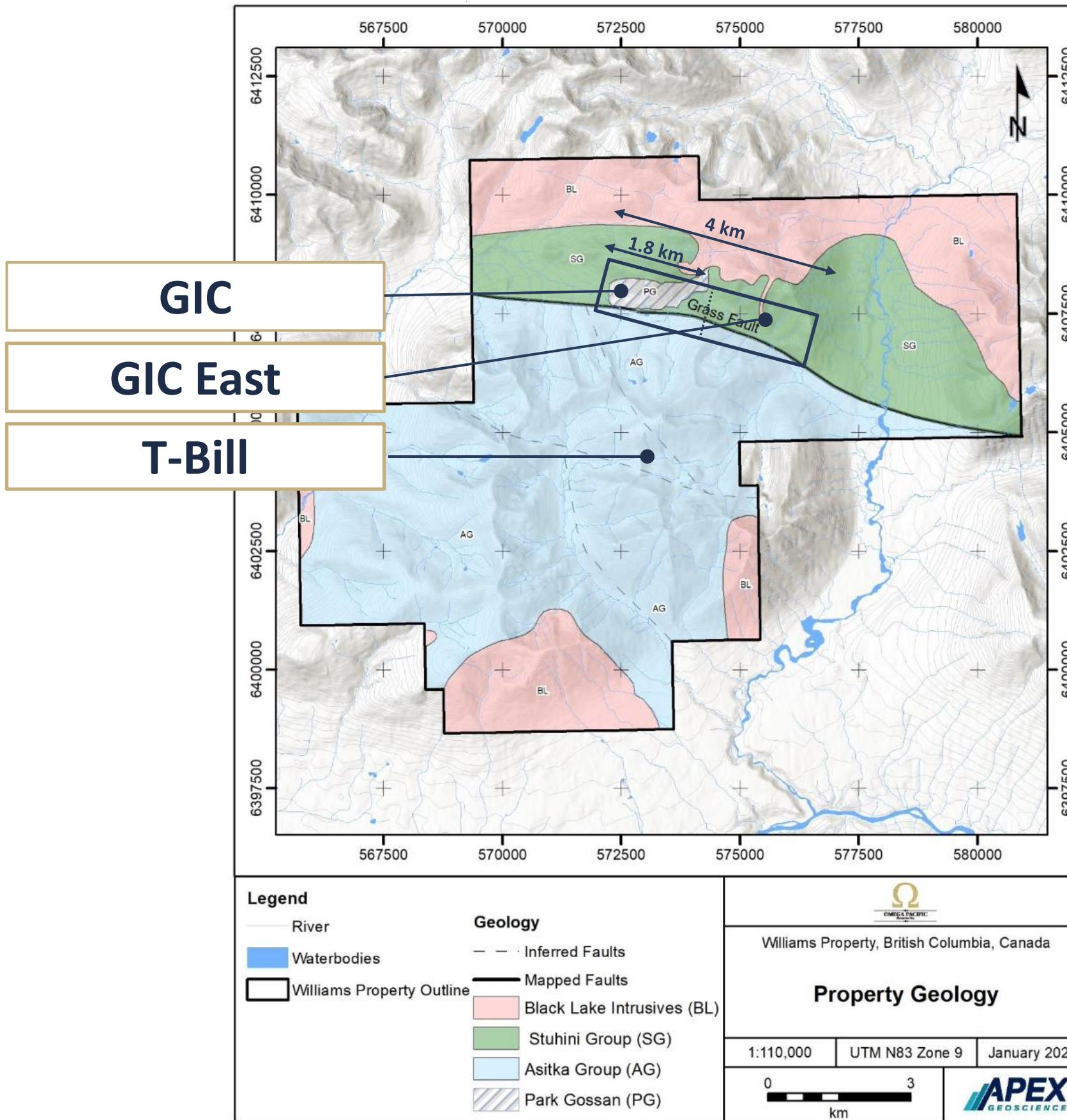
Exploration permits In place

Under explored



Williams Property

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GIC

2 Zones with distinct mineralization styles

GIC

- 2024 drilling discovery
 - 1.69 g/t Au over 104m (incl. 6.22 g/t Au over 18.98 m)**
 - 2.16 g/t Au over 96.9m**
- High grade orogenic style gold mineralization
- Multi-million-ounce potential
- 1.8 km long gold target

GIC East

- 2.5 km east of GIC
- Intrusion related porphyry style anomalies
- Geophysical Au/Cu-Au signature continues over 12 km

T-Bill

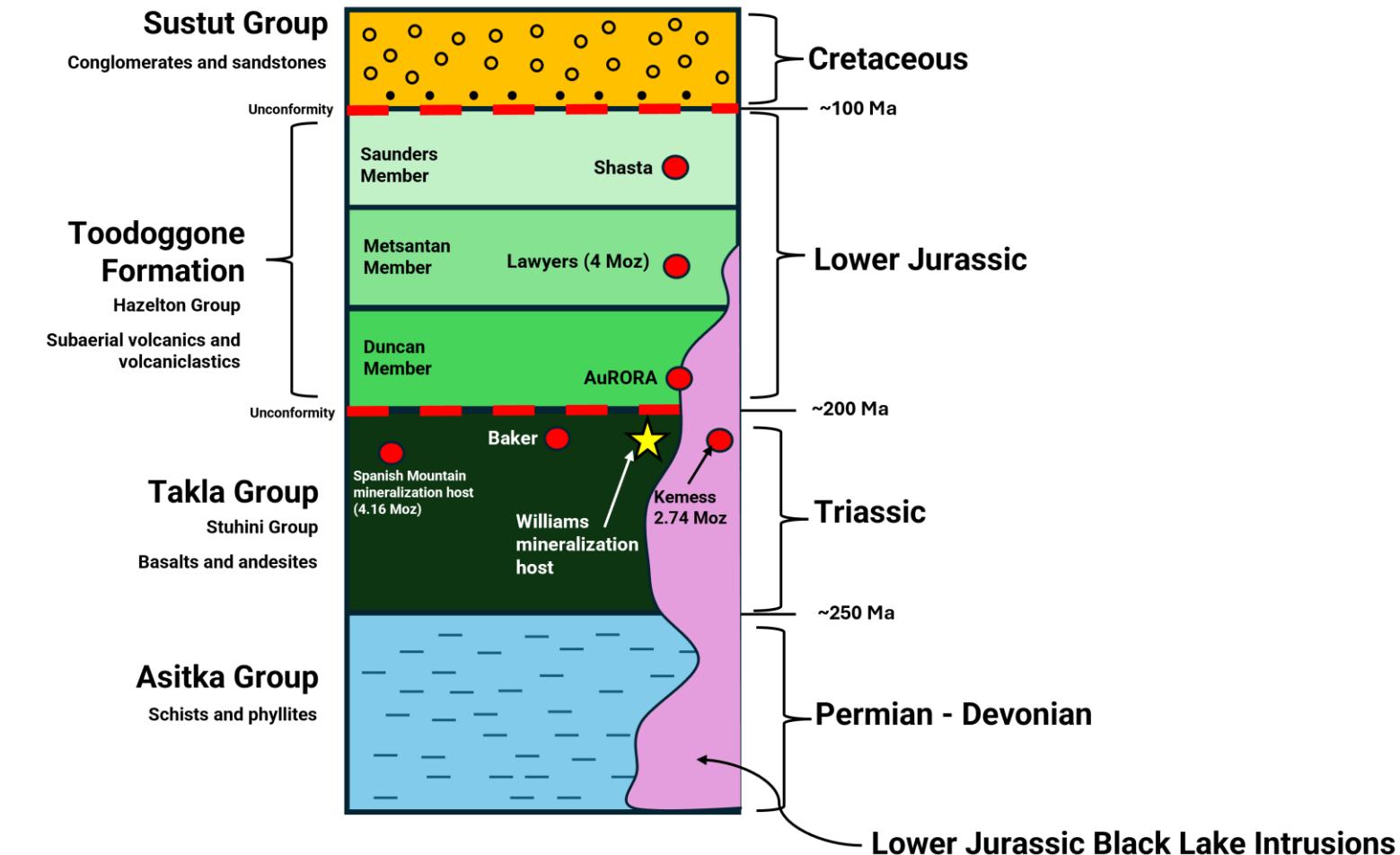
- 3 km x 2.5 km epithermal gold target
- Historic drilling: **1.38 g/t Au over 41.57 m (WM21-07)**
- Historic surface sampling incl. 13-22 g/t Au
- Only 300 m of target explored

GIC Mineralization Style

- **Orogenic-style gold mineralization**
- Age and setting proximal to other prolific deposits within Golden Horseshoe
- Hosted in basaltic andesites of Triassic aged Takla (Stuhini) Group
- Takla volcanics are intruded by monzonites and diorites assigned to the Black Lake suite
- Both stratigraphy and structure appear to be an important control on mineralization

Regional analogues:

- Spanish Mountain, Williams Lake BC
 - 4.16 Moz measured and indicated Au
 - Takla group volcanics, sediment hosted vein deposit related to orogenic gold. Associated with granitic intrusions in addition to volcanics and sedimentary rocks
- Taurus, Cassiar BC
 - 0.4 Moz indicated, 1.9 Moz inferred
 - Alteration envelopes of quartz-sericite-iron carbonate-pyrite very similar to GIC-style mineralization.

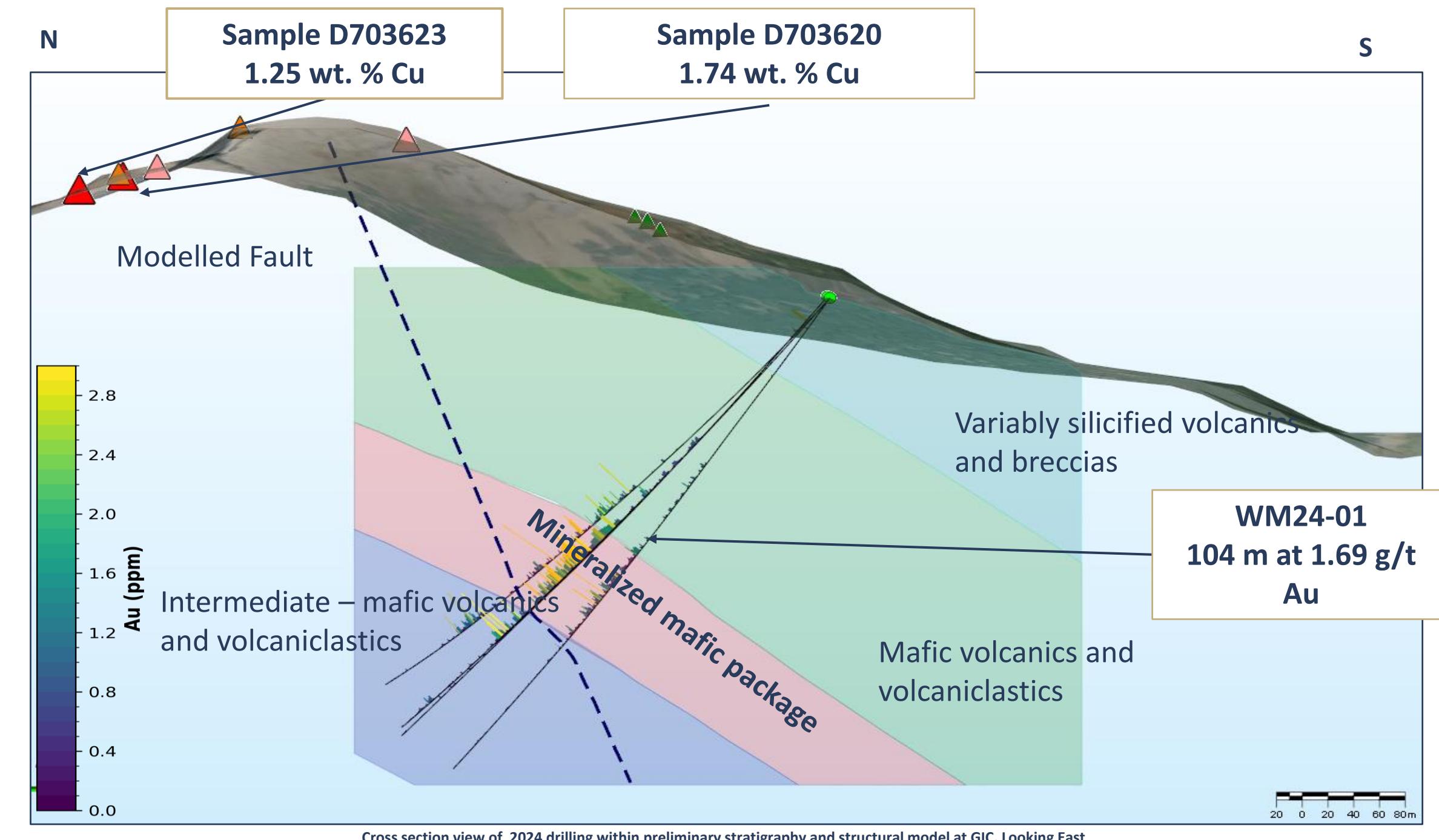


Generalized Stratigraphic Column of the Golden Horseshoe and Williams Project Region

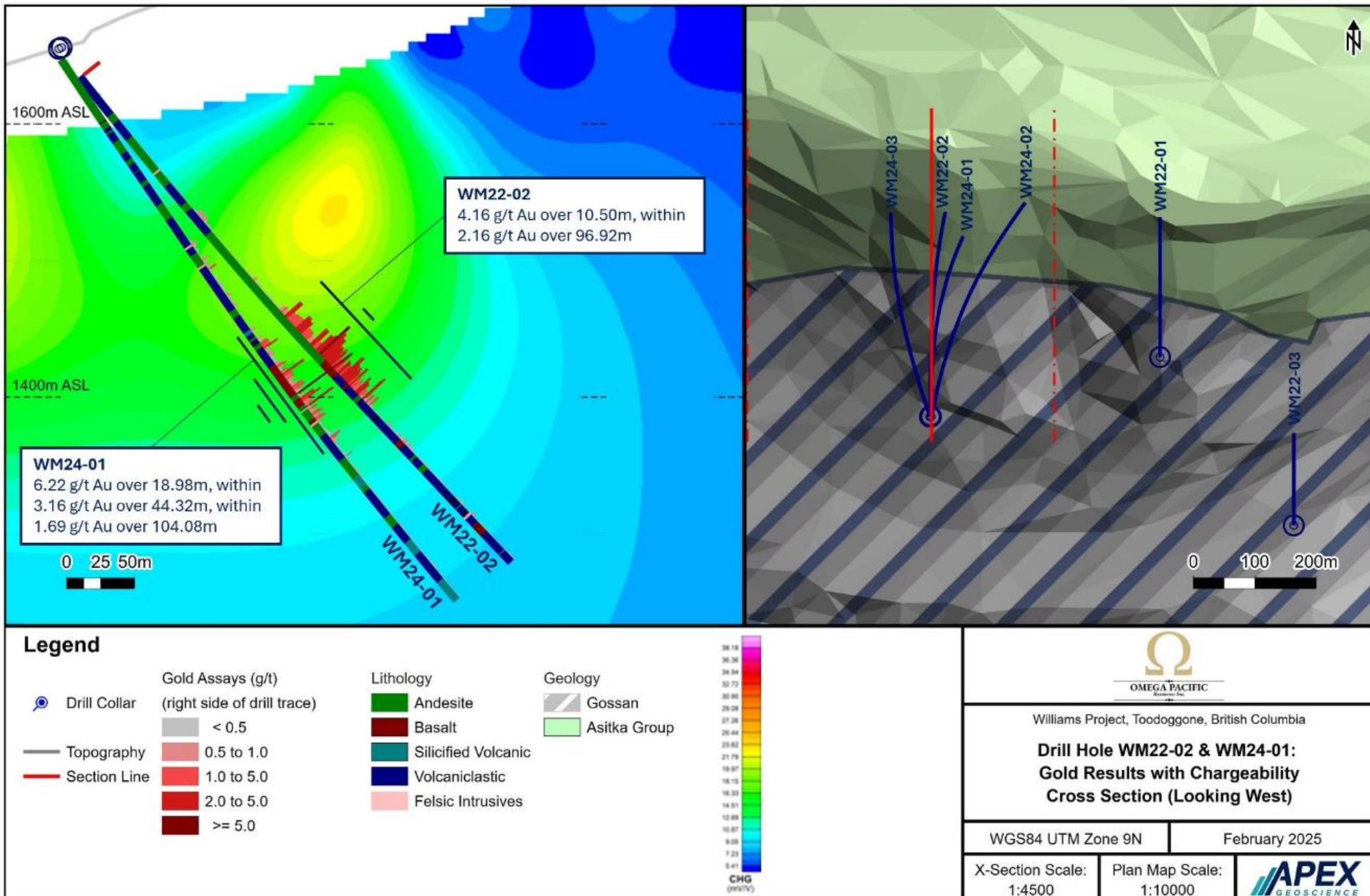
GIC Orogenic Style High Grade Gold

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- Main body of gold mineralization occurs in a structural-stratigraphic package of mafic volcanics and volcaniclastics.
- 2022 and 2024 drilling revealed high grade Au mineralization within Takla volcanics
- Coincident Au soil (up to 1 g/t), Cu rock (up to 3.21 wt. %), and potentially related IP chargeability anomalies.

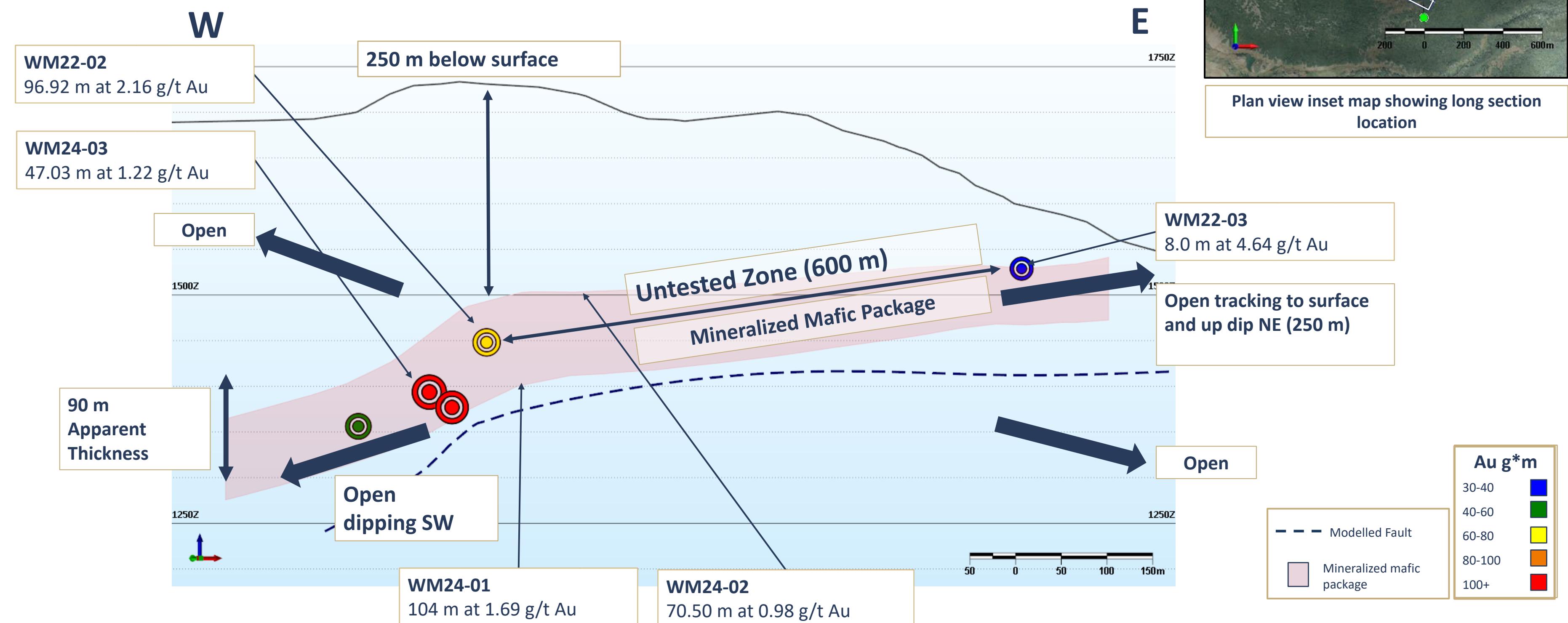


GIC 2024 Results



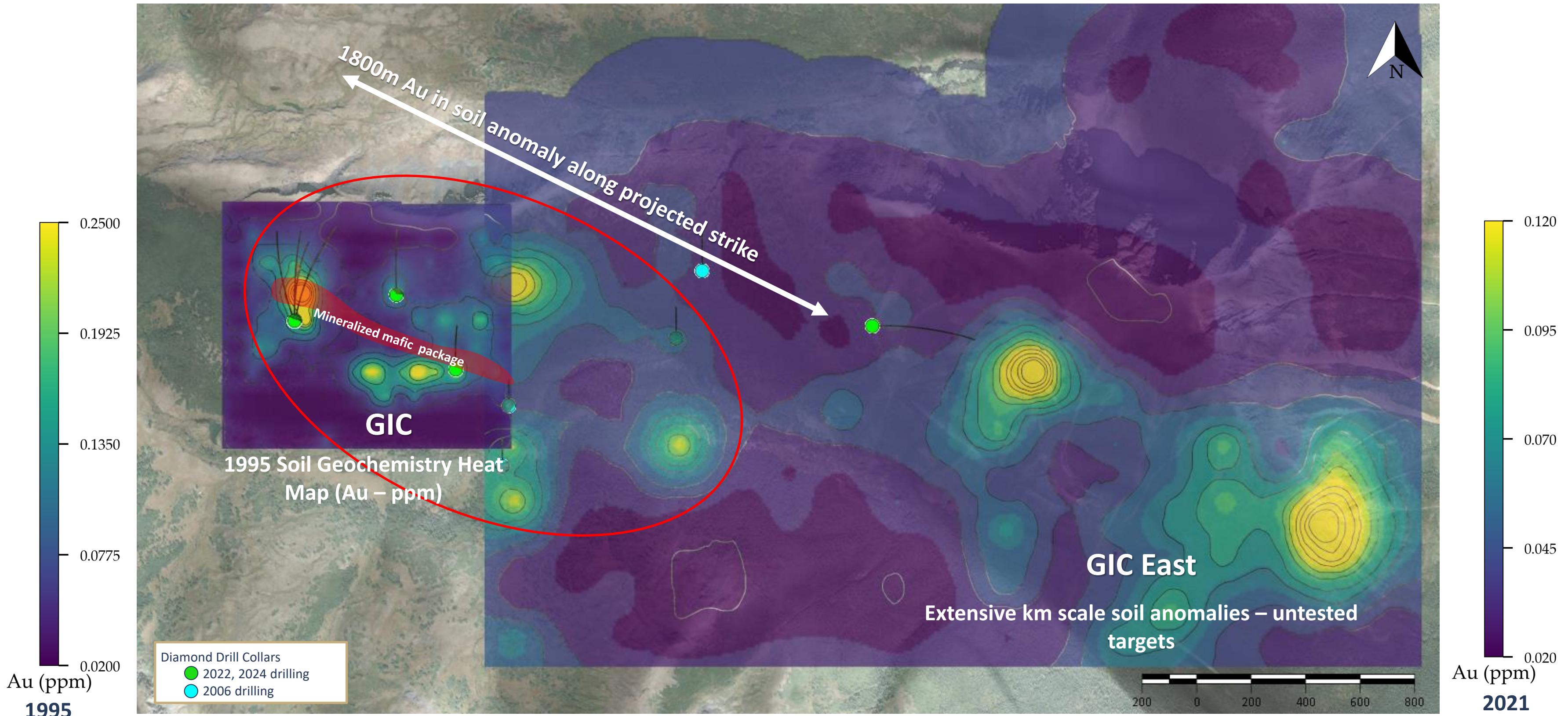
GIC Untested Potential

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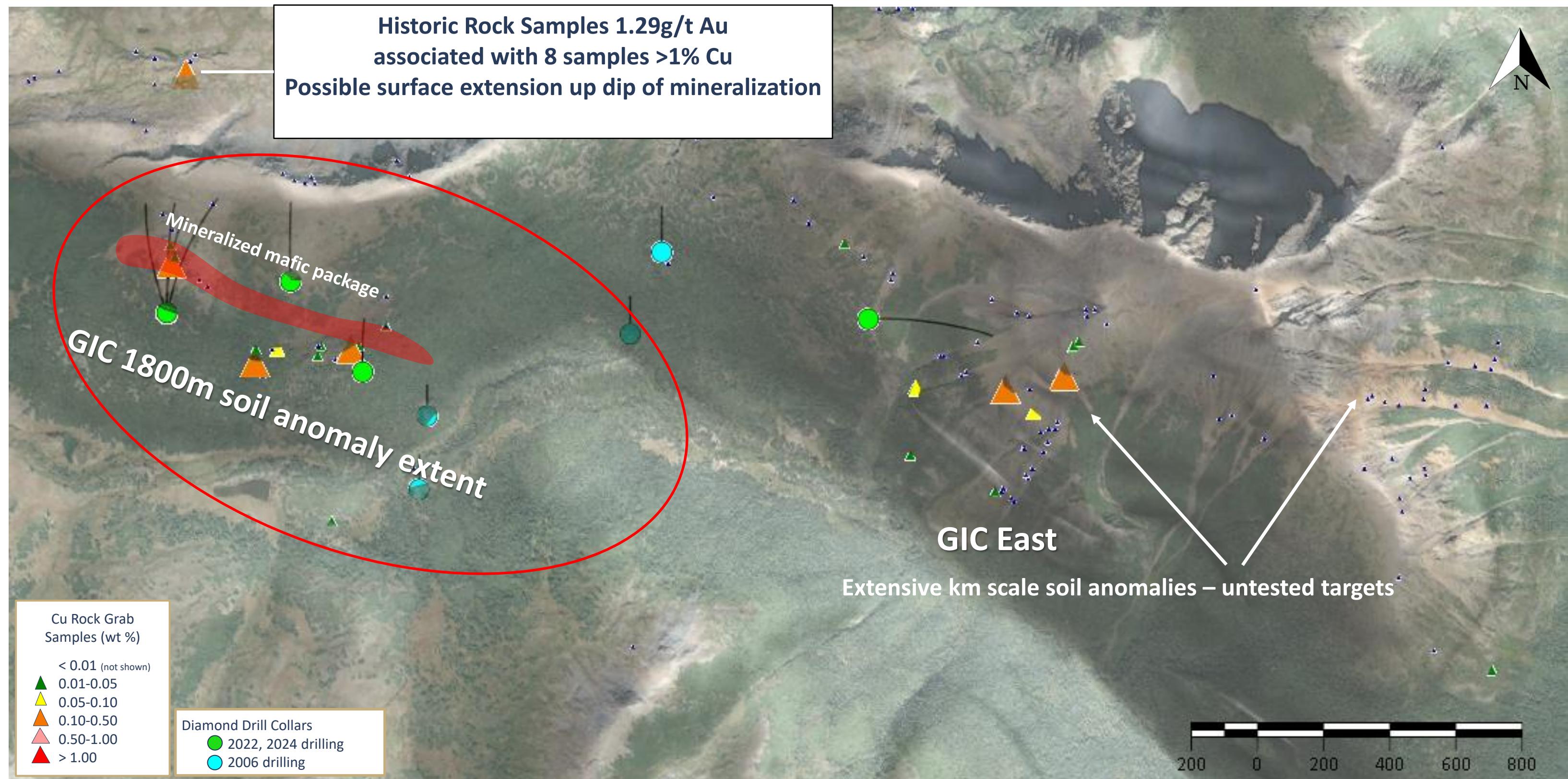
GIC Projected Strike

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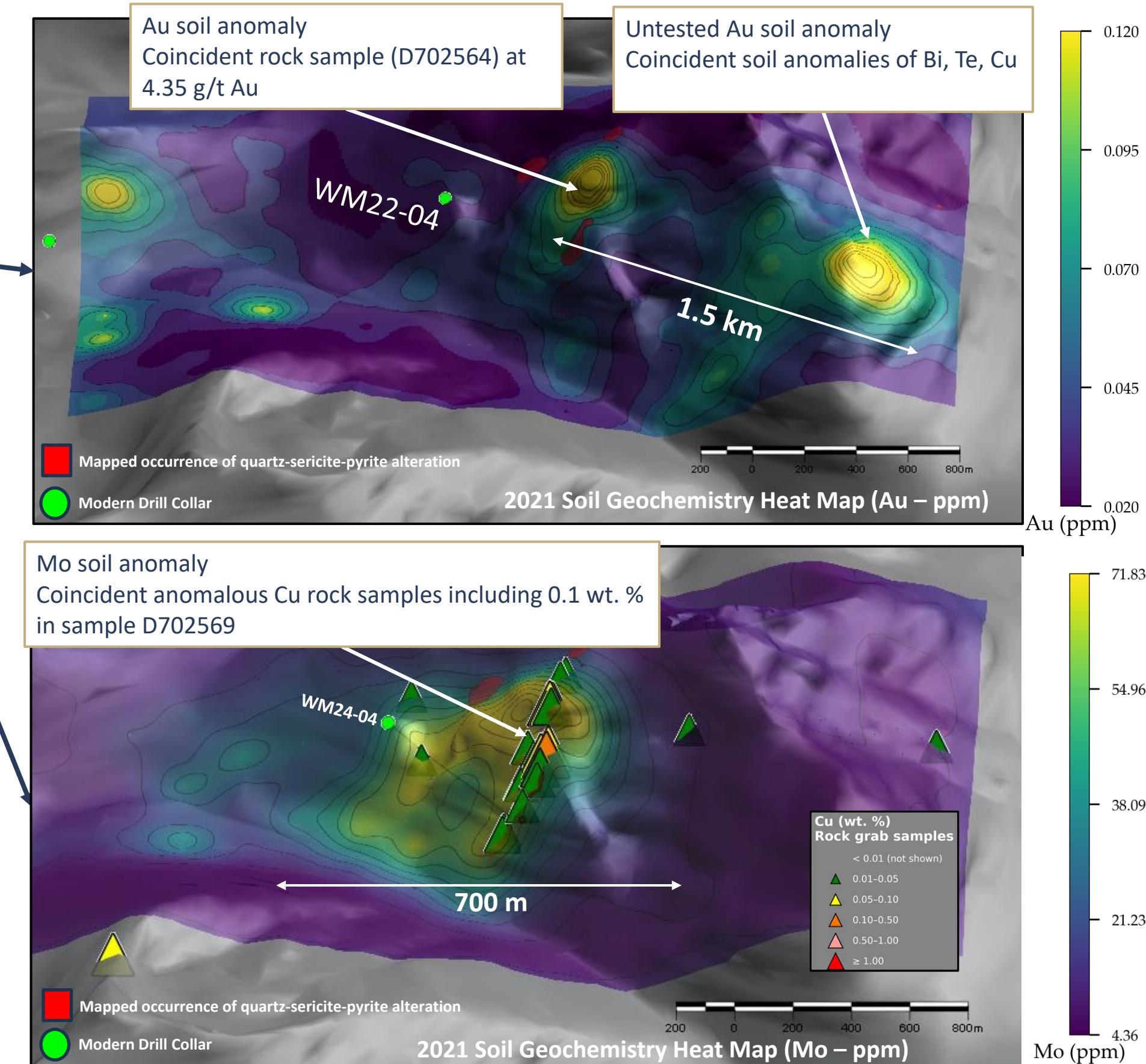
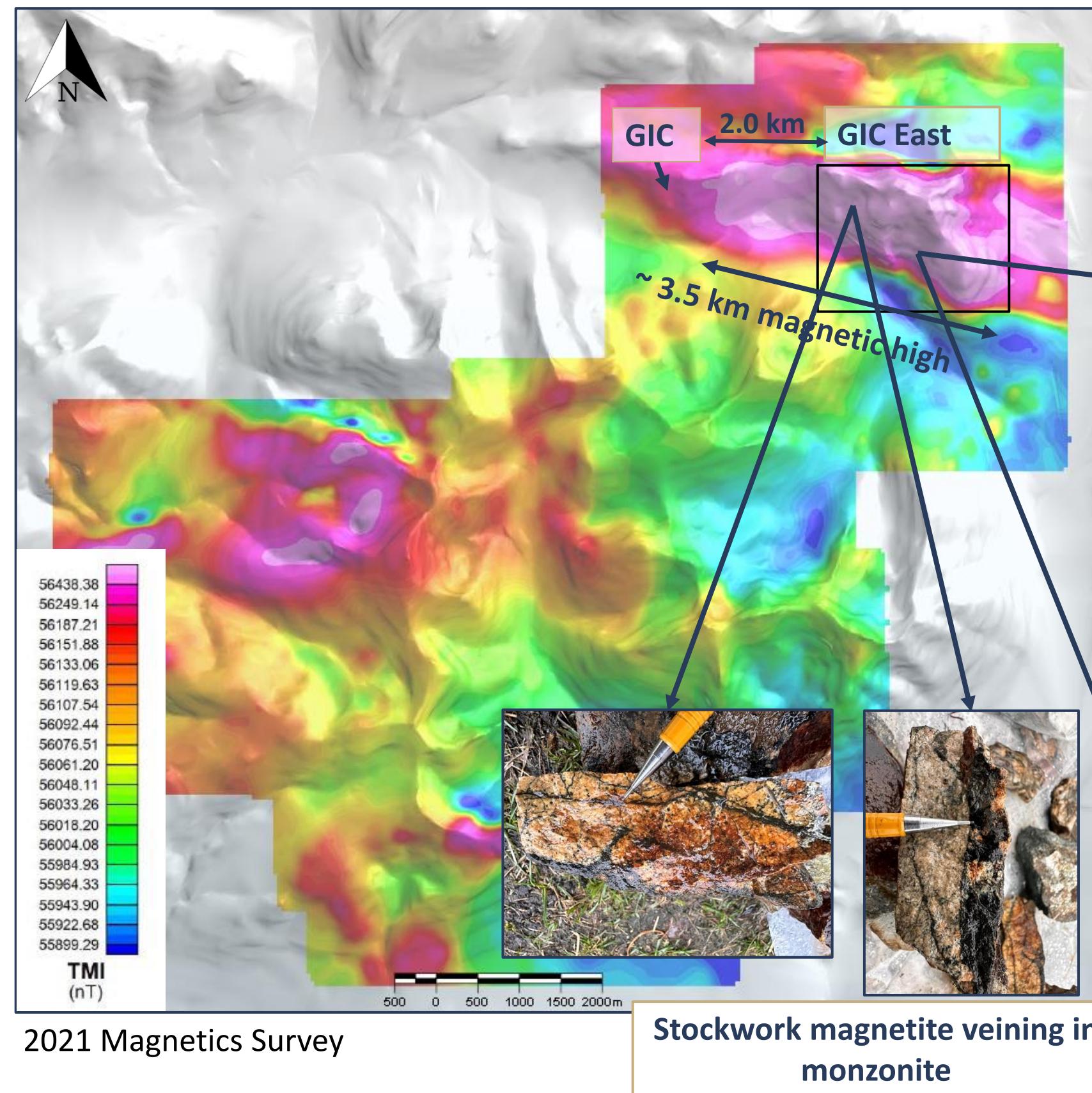
GIC Projected Strike

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GIC East Porphyry Anomalies

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GIC Potential – Two Mineralization Styles

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Two Opportunities

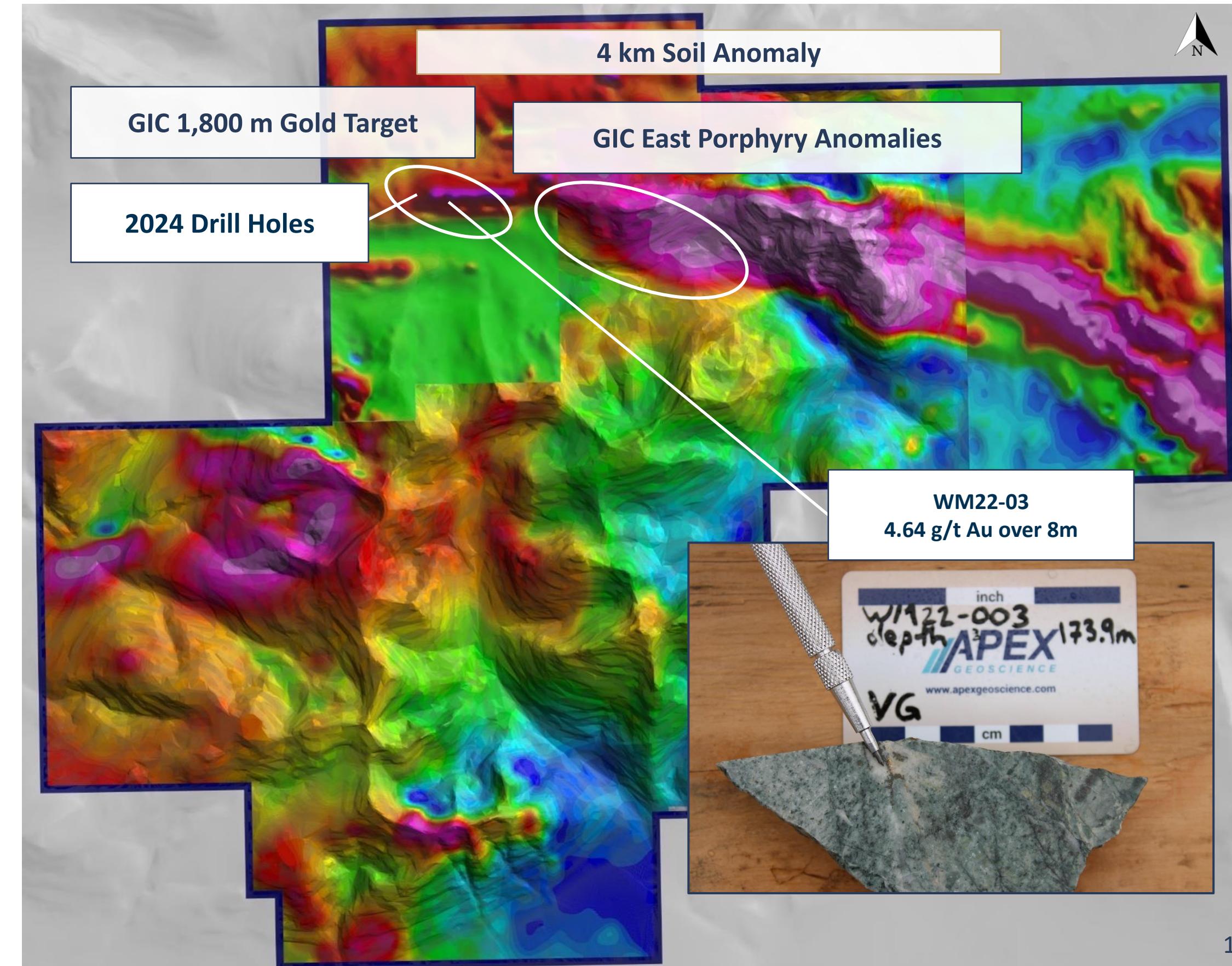
GIC

Multimillion ounce gold target

- 2024 Gold Discovery bulk tonnage with high grade Gold
- Orogenic style mineralization
- 800 m drill verified strike, 1800 m projected strike
- Open in all directions
- Coincident Au soil (up to 1 g/t), Cu rock (up to 3.21 wt. %),
- Potentially related IP chargeability anomalies

GIC East

- 2 km east of GIC
- Multi km porphyry geophysical anomalies
- Compelling Cu, soil and rock sampling



2026 Strategy

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Focus at GIC

Cost effective exploration

Advance GIC Gold Zone bulk tonnage discovery:

5,000 m staged drill program

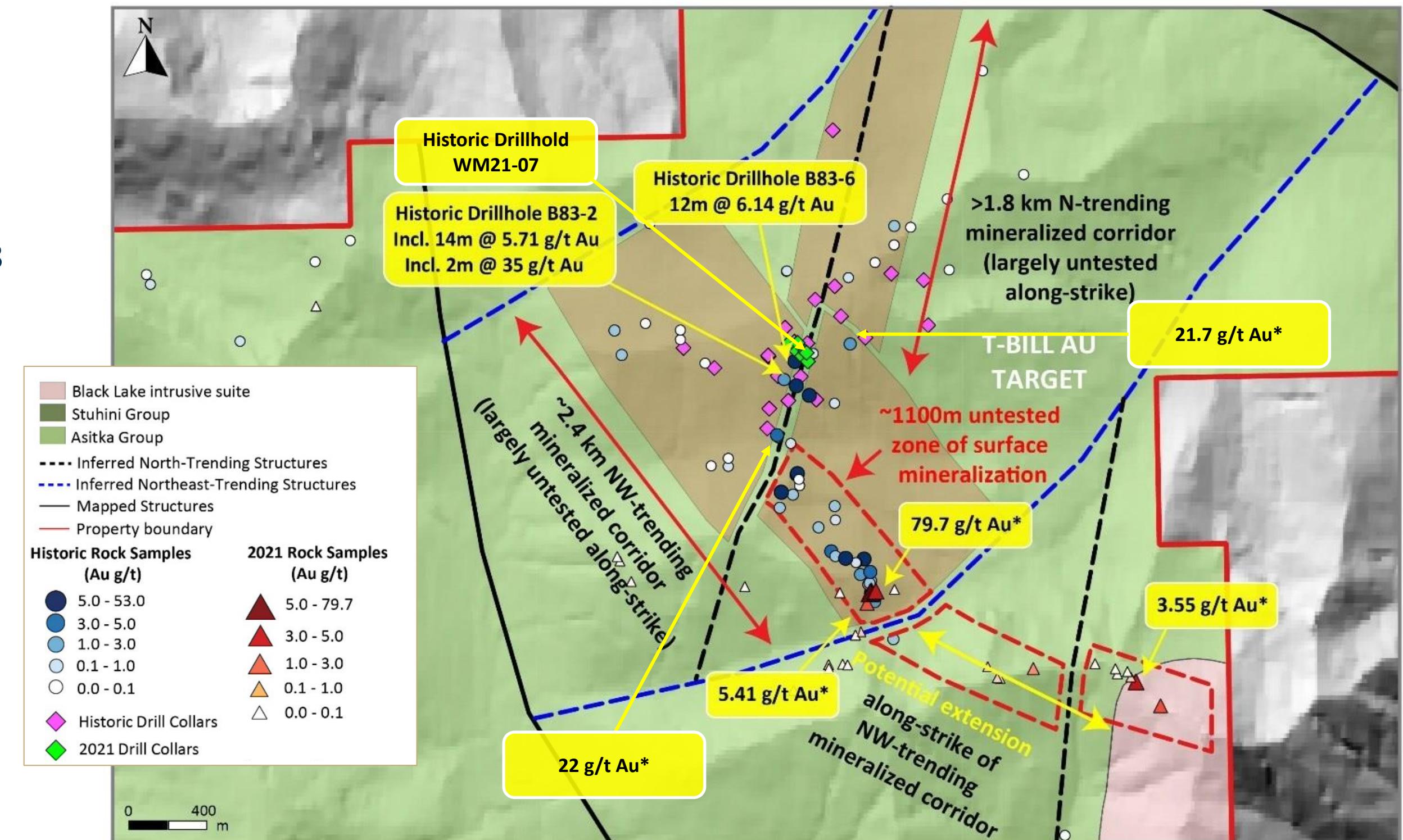
Focus on 600 m drill confirmed strike length

Near surface targets

Preliminary exploration at GIC East porphyry anomaly

- 3 km x 2.5 km **high-grade epithermal mineralization** hosted in quartz veins and breccias
- Historic 2021 drill program highlights: **1.38 g/t Au over 41.57 m** (WM21-07)
- Multi-km extension potential
- Drilling tested only ~300 m strike length of primary anomaly
- High-grade surface samples

* select historic grab rock samples



Why Invest

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Omega Pacific

Team

Technical team with notable resource discovery and development successes.

Expertise

Deep understanding of Toodoggone geology and resource development, including the launch and development of Lawyers – Ranch Project.

Location

Toodoggone District has exceptional mineral endowment, currently experiencing a surge in resource development.

Gold Discovery

Bulk tonnage Au discovery, high grade zones, **multimillion ounce potential & additional discovery targets.**

Structure

41.9M shares outstanding with high management ownership.

Toodoggone Exploration Comps

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Company	Shares (millions)	Share Price	MCAP (Millions\$)	Key Results (g/t Au/m)	2025 Exploration
Omega Pacific	41.90	\$0.14	5.87	2.16/96.9	-
Sun Summit	308.60	\$0.14	43.20	4.80/81	\$6.0M
Hi-View Resources	30.08	\$0.20	6.02	N/A	\$0.37M
TDG Gold	308.28	\$0.98	302.11	1.23/240.6	\$8.0M
Finlay Minerals	169.90	\$0.12	21.24	1% Cu; 0.05/162	\$3.6M
Amarc	225.33	\$1.46	328.98	1.87/132	\$15.0M
Prospect Ridge	106.40	\$0.07	7.49	N/A	\$0.39M
Thesis Gold	261.19	\$2.31	692.89	4.53/60	\$17.0M
Centerra Gold exploration budget:					\$12.0M

Jan 14, 2026



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