



Omega Pacific

**Strategic Exploration Backed by a
Legacy of Discovery**

CSE: **OMGA** | OTCQB: **OMGPF** | FSE: **Q0F** | WKN: **A3D6VP**

June 3, 2025



Cautionary Statement

Certain statements contained in this presentation constitute forward-looking statements. These statements relate to future events or the Corporation's future performance, business prospects or opportunities. All statements other than statements of historical fact may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements should not be unduly relied upon.

These statements speak only as of the date specified. The Corporation does not intend, and does not assume any obligation, to update these forward-looking statements. These forward-looking statements involve risks and uncertainties relating to, among other things, results of exploration activities, the Corporation's limited experience with development-stage mining operations, uninsured risks, regulatory changes, defects in title, availability of materials and equipment, timeliness of government approvals, changes in commodity and, particularly, gold prices, actual performance of facilities, equipment and processes relative to specifications and expectations and anticipated environmental impacts on operations. Actual results may differ materially from those expressed or implied by such forward-looking statements.

Qualified Person

The technical information with the Company's website and presentations have been reviewed and approved by Rob L'Heureux P.Geol., a Director of Omega Pacific, a Qualified Person as defined by NI 43-101 standards, responsible for the scientific and technical information contained herein.

Right Place, Right Team, Right Time



The Team

Demonstrated resource development strategies that work.



Capital Structure

Tight share structure with significant management ownership.



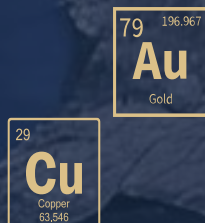
Proven Track Record

Over \$1 billion raised by principals and more than 10 million ounces of gold discovered across three continents.



Toodoggone District Expertise

Extensive geological expertise and experience in the district.



Quality Asset

The Williams Property hosts a significant gold discovery with substantial potential for multi-million oz resource growth.

Strong Leadership



Jason Leikam
CEO, Director

Jason has 25 years experience in marketing, including serving as officer, director and founder of several junior exploration & development and cleantech companies.



Mark Minckler
CFO, Director

30 years of experience in accounting and finance, initially working in public practice for 10 years before moving to the private sector as a partner in a property development company.



John Williamson
Director

(P.Geol.) Founder & Principal of the Metals Group. Over 35 years experience operating global exploration and mining companies. Recognized several times for excellence by being named to the TSX Venture50.



Rob L'Heureux
Director

(M.Sc., P.Geol.) has led major exploration campaigns in British Columbia, including at the 4.72M oz Lawyers-Ranch Gold-Silver Project near Omega's Williams Property.

Capital Structure

Shares: 34,282,796

Warrants: 6,744,931

Options: 0

Fully Diluted: 41,027,727

Market Cap: \$4,192,000

*Omega Pacific holds 51% interest
and earning up to 100% interest
on the Williams Property.¹

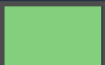
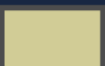
May 2025



BC's Golden Horseshoe



- A. Newmont | Saddle North
- B. Teck | Schaft
- C. Teck & Newmont | Galore Creek
- D. Newmont | Red Chris
- E. Torr Metals | Latham
- F. Seabridge | Bronson
- G. Skeena | Eskay
- H. Seabridge Gold | KSM
- I. Newmont | Brucejack
- J. Ascot | Premier
- K. Ascot | Red Mountain
- L. Anyox
- M. Thesis | Ranch
- N. Thesis | Lawyers
- O. Amarc | Joy
- P. Centerra | Kemess
- Q. North West Copper | Lorraine
- R. Centerra | Mt. Milligan

 Stikinia
 Bowser Basin



Geology

- The Stikine Terrane spans across north central BC, linking the Golden Triangle with the Toodoggone District, *resembling a horseshoe shape*.

Attractiveness

- Major mining companies are **increasing investment** across the Golden Horseshoe.
- Increasing exploration in the Toodoggone is **driving discovery** and project advancement.

Opportunity

- The Toodoggone District is seeing increased investor and corporate attention.
- The district is relatively under explored and holds promise of resource discovery and advancement.

The Toodoggone



An emerging high profile mining district

Favorable Geology

- Prospective Stikine Terrane geology.
- **~10M oz Au discovered to date.**

Recent Discoveries

- Several significant gold and copper-gold discoveries recently made
 - including Lawyers Ranch, JD, Aurora, and Williams.

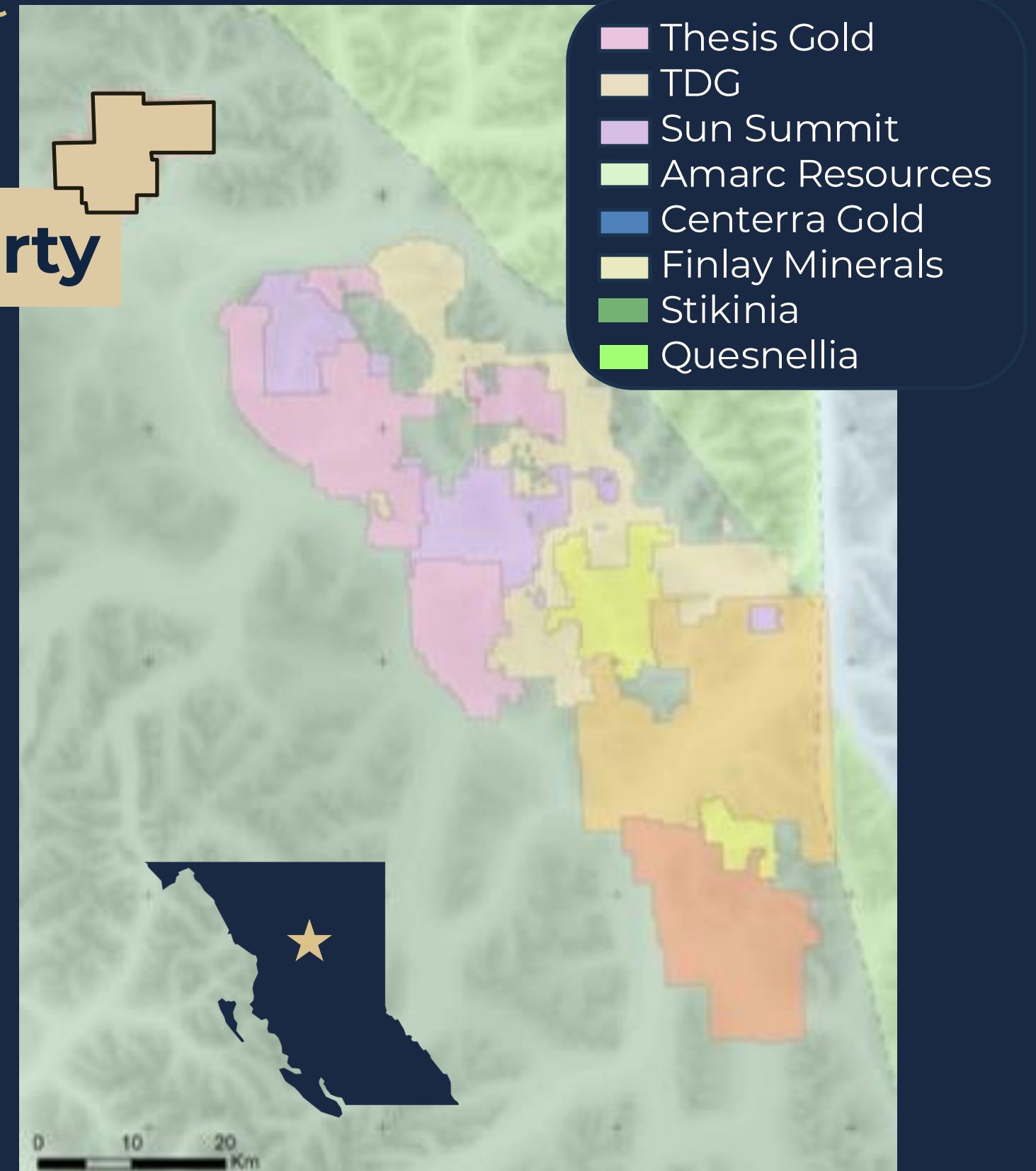
Increasing Exploration Activity

- Several **major exploration programs are planned** across the Toodoggone for 2025 totaling >\$50M.

Untapped Potential

- Recent discoveries across the Toodoggone highlight the mineral endowment across the district.
- Still much to be explored... including Williams Property.

Williams Property



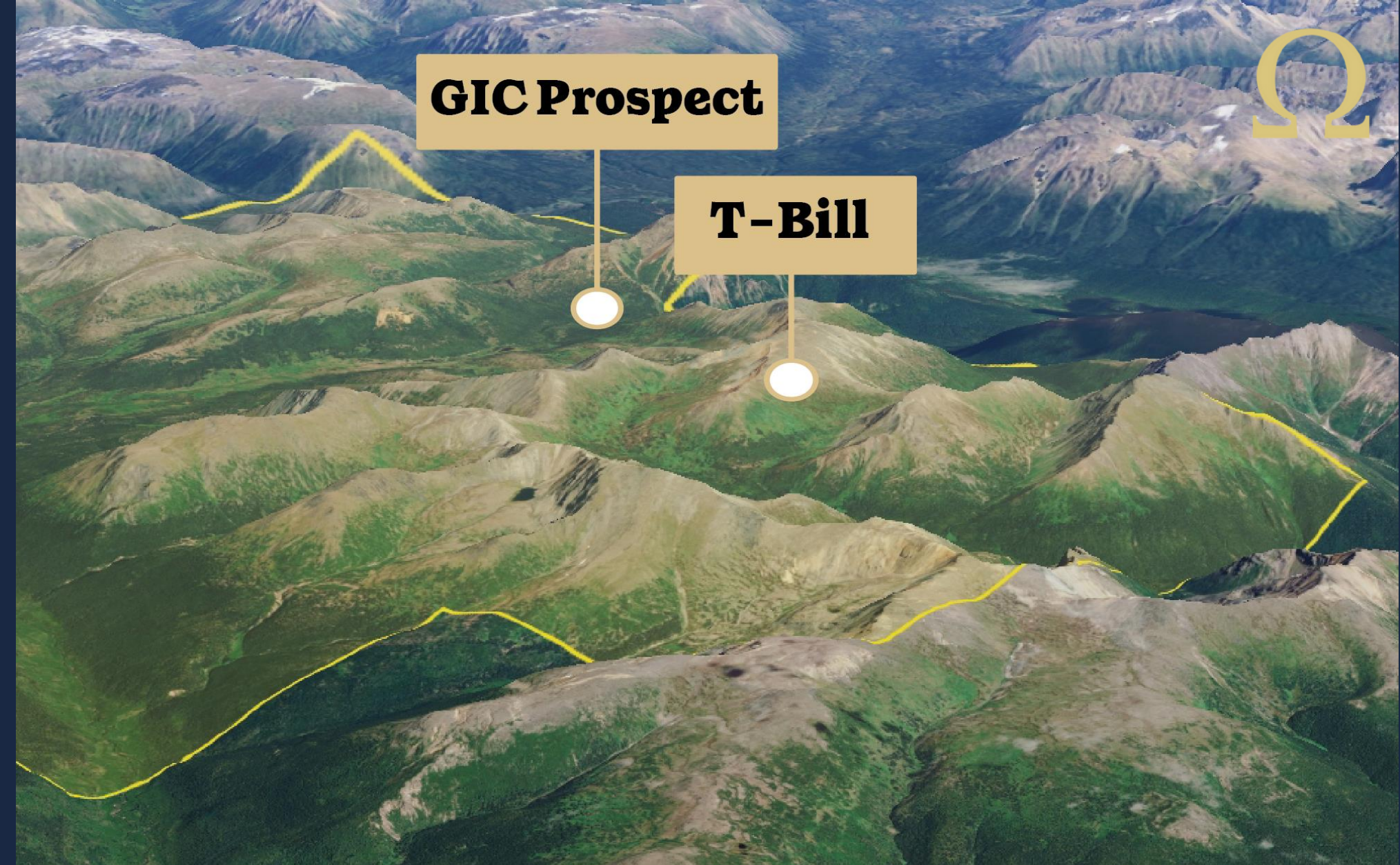
Williams Property

GIC Prospect

- 2024 bulk tonnage gold discovery with localized high grade:
1.69 g/t Au over 104 m incl.
6.22 g/t Au over 18.98 m (WM24-01)
- 1.2 km x 0.4 km gold target
- 12 km long geophysical target
- High potential for new discoveries

T-Bill Prospect

- 3 km x 2.5 km epithermal gold target
- Historic drill results include **1.38 g/t Au over 41.57 m (WM21-07)**
- Historic high grade Au surface sampling: 13-22 g/t Au
- Only 300 m of target explored



Snapshot

- **2 priority targets, largely unexplored**
- **2024 gold discovery at GIC**
- **Exploration permits in place**
- **11,489 Ha Land Package**

GIC Prospect | 2024 Results



WM24-01

Bulk-tonnage mineralization

- 1.69 g/t Au over 104.08 m
- Incl. 6.22 g/t Au over 18.98 m

WM24-02

Three distinct gold zones

- 1.33 g/t Au over 28.24 m
- 1.09 g/t Au over 57.98 m

WM22-02 (ext.)

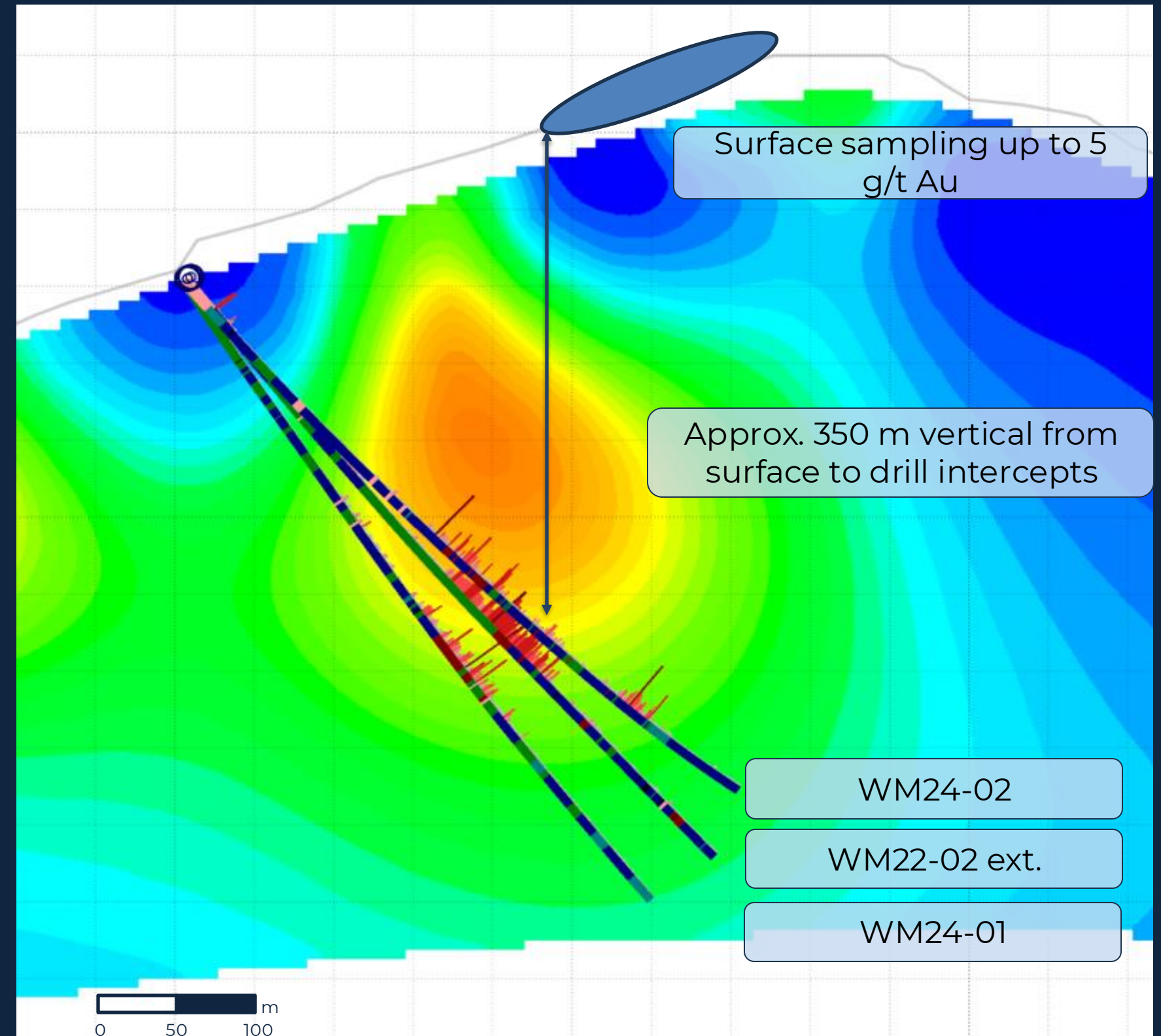
Increased mineralization by 47m

- 2.16 g/t Au over 96.92m

WM24-03

Mineralization extended west

- 1.48 g/t Au over 37 m incl. 2.99 g/t Au over 11.25 m



* Pseudo section show multiple holes on one plain, looking west.

GIC Potential

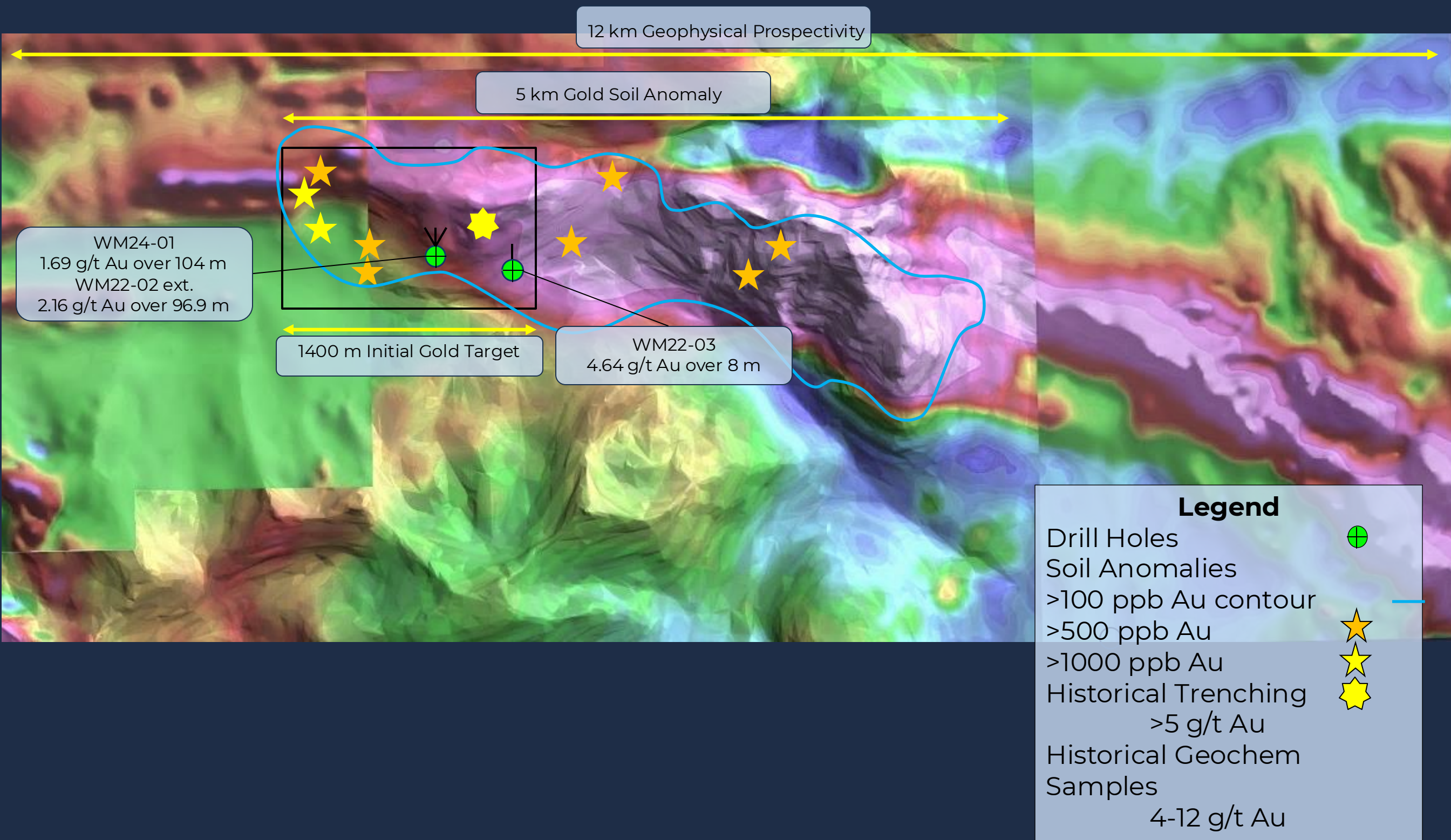
Potential

- Mineralization open in all directions, including to surface
- Drill confirmed mineralization over 600 m strike

Target Gold Zone: 600m Long x 100m Wide x 350m Deep

2025 Strategy | Continue Success

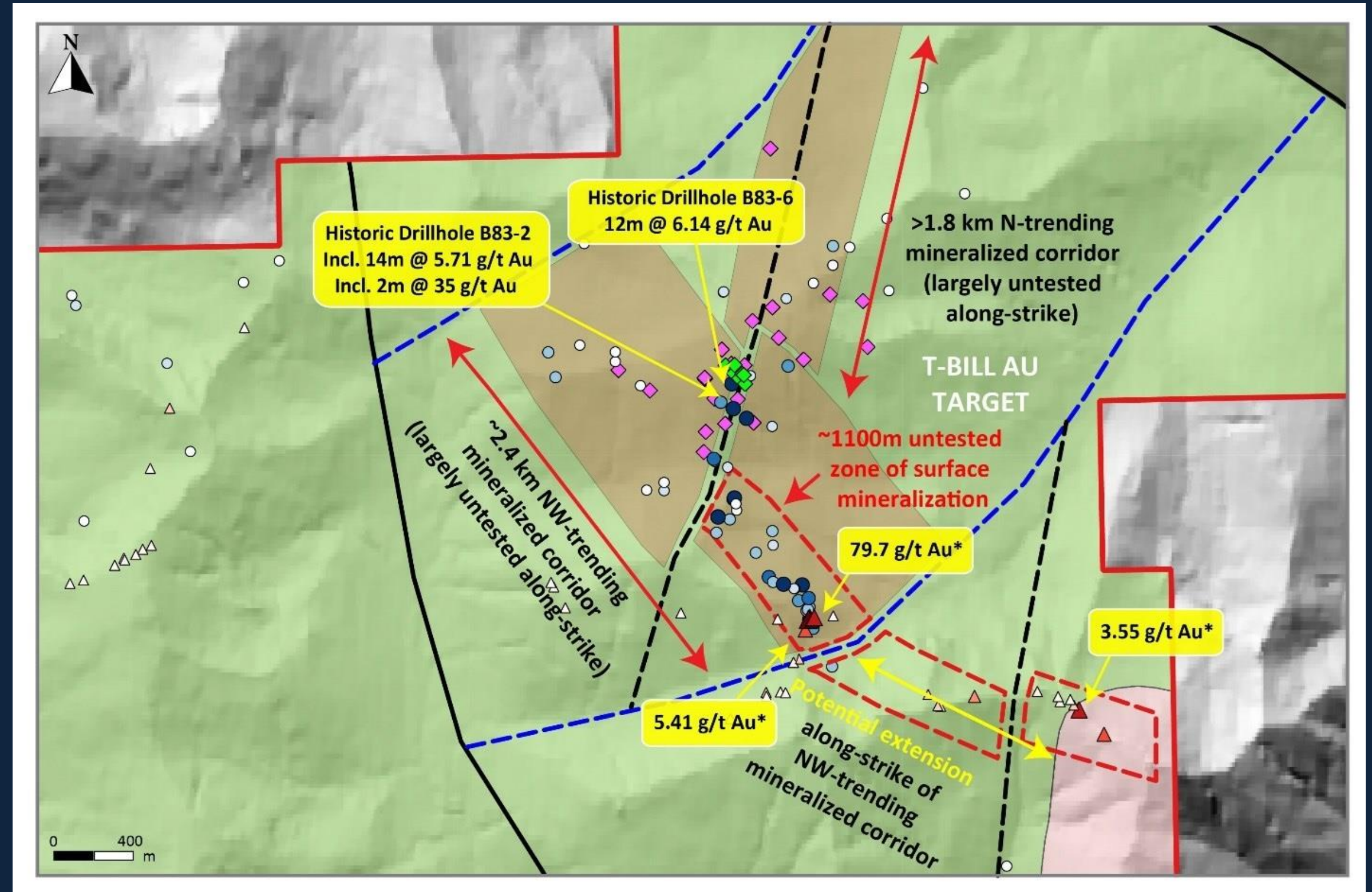
- Focus north & upslope from 2024 location, east to WM 22-03
- Staged 2,500+ m drill program
- Holes focusing on near surface targets



T-Bill Prospect



- 3 km x 2.5 km **high-grade epithermal mineralization** hosted in quartz veins and breccias
- Potential for multi-km extensions identified
- 2021 drilling tested only ~300 m strike length of primary anomaly, returning: 1.38 g/t Au over 41.57 m
- Surface sampling encountered several high-grade samples



Why Invest



Omega Pacific

Strong Team

Technically focused with a record of notable resource discovery and development successes, including Benchmark Metals & Thesis Gold.

Right Location

Williams is located in BC's Toodoggone District, a Tier One jurisdiction experiencing exceptional resource discovery and development.

Technical Expertise

Deep understanding of Toodoggone geology, resource development and production.

Targeted Exploration

Expanding 2024 GIC discovery. Mineralization open in all directions. Property only 5% explored.

Efficient Capital Use

\$4M raised, invested 75% of capital into property.

Capital Structure

34M shares outstanding with high management ownership.

High Potential Gold Discovery

A bulk tonnage Au discovery with multi-million ounce potential with more Cu-Au discovery opportunities.



mega Pacific

CSE: **OMGA** | FSE: **Q0F** | OTCQB: **OMGPF**

Jason Leikam

Chief Executive Officer

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Appendix

1. Option Terms
 - Omega can earn 80% by completing \$4M exploration expenditures, \$500,000 cash and 2,000,000 share payments on or before Feb 28, 2027.
 - Omega can earn 100%: by paying the vendor fair market value for remaining 20%, as determined by third party valuation.
 - The Williams Property has a 2% NSR payable to various previous owners. 0.225% may be purchased for \$1,000,000.