



CSE: OMGA

FSE: Q0F

WKN: A3D6VP

OTCQB: OMGPF

Investor Presentation

Aug 2024

Cautionary

Certain statements contained in this presentation constitute forward-looking statements. These statements relate to future events or the Corporation's future performance, business prospects or opportunities. All statements other than statements of historical fact may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements should not be unduly relied upon.

These statements speak only as of the date specified. The Corporation does not intend, and does not assume any obligation, to update these forward-looking statements. These forward-looking statements involve risks and uncertainties relating to, among other things, results of exploration activities, the Corporation's limited experience with development-stage mining operations, uninsured risks, regulatory changes, defects in title, availability of materials and equipment, timeliness of government approvals, changes in commodity and, particularly, gold prices, actual performance of facilities, equipment and processes relative to specifications and expectations and anticipated environmental impacts on operations. Actual results may differ materially from those expressed or implied by such forward-looking statements.

Qualified Person

The technical information with the Company's website and presentations have been reviewed and approved by Grant Carlson P. Eng., a Director of Omega Pacific, a Qualified Person as defined by NI 43-101 standards, responsible for the scientific and technical information contained herein.

Why mega

CSE: **OMGA** | FSE: **Q0F** | OTCQB: **OMGPF**



Strong Team

A record of notable exploration and resource development success, including Benchmark Metals, Thesis Gold, Founders Metals

Right Location

The Williams project is located in the heart of BC's Golden Horseshoe - home to some of the biggest names in mining

Target Exploration

Precise and targeted Phase 1 drill campaign to expand mineralization (Q3 2024)

Technical Expertise

Leveraging regional expertise with a deep understanding of BC's Toadoggone District and the "Golden Horseshoe"

Recent Discovery

2022 Drilling uncovered a significant discovery at GIC Prospect (WM22-02 Drill hole, 2.2g/t Au over 50m)

Safe Jurisdiction

Focused on the exploration and development of two assets in British Columbia

Management



CEO | Director

Jason Leikam

25 years experience in marketing, including serving as officer, director and founder of several junior exploration & development and cleantech companies.



CFO | Director

Mark Minckler

30 years of experience in accounting and finance, initially working in public practice for 10 years before moving to the private sector as a partner in a property development company.

| **Director**

Rob L'Heureux

(M.Sc, P.Geol) Experience developing and exploring projects in the Toadogone District, including the Lawers Ranch project (3.5 M oz)

| **Advisor**

John Williamson

(P.Geo) Founder & Principal of the Metals Group. Over 30 years experience operating global exploration and mining companies.. Recognized several times for excellence by being named to the TSX Venture50.

Capital Structure

\$2.3 M CAD

Market Cap: \$25,500,000

Shares: 34,011,296

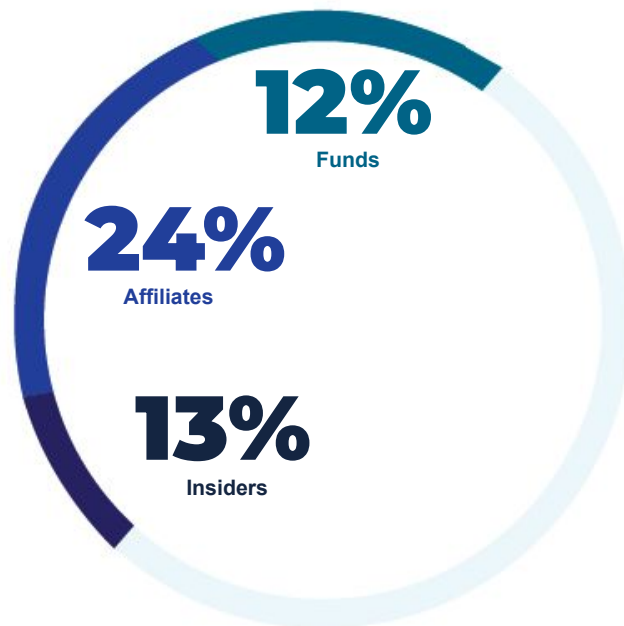
Warrants: *8,274,381

Options: 0

Fully Diluted: 42,285,677

* as of July 12, 2024

Share Ownership



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Canada: Home to the Most Prominent Assets in Mining

Gold is mined in 10 Canadian provinces and territories, with the majority coming from Ontario, Quebec and British Columbia, that together accounted for 82% of Canada's mined gold production in 2022.*

Canadian Mines produced 204 tonnes of gold in 2022, ranking Canada as the fourth-largest global producer.



Strong Labour



No Corruption



Established Mineralization



Mining Friendly



Low Political Risk

British Columbia Based Gold Projects

Williams Property

Region: Toodoggone District

High-grade epithermal region, with strong labour and camp access.

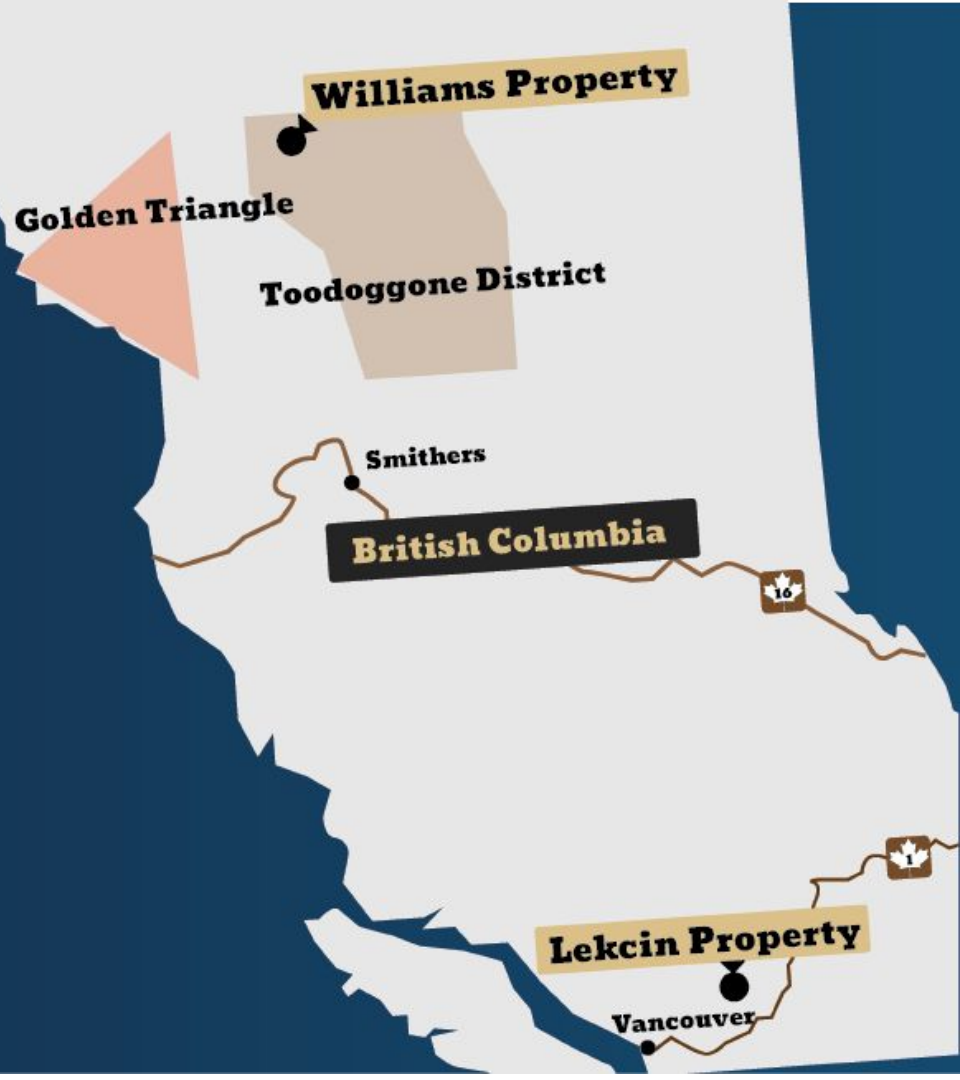
Home to established resources and mines (Lawyers Ranch, Kemess, Lorraine).

Lekcin Property

Region: Southwest British Columbia

Located 120 km east of Vancouver, BC.

In close proximity to prominent regional mines (Copper Mountain, Elk Gold, New Afton)



Omega Pacific Williams



★ ★ ★
PROJECTS

Golden Horseshoe



Williams Property

Region: Toodoggone District

- In the heart of BC's Golden Horseshoe
- 11,000 m of drilling completed by CopAur Minerals and previous operators
- Established epithermal mineralization and potential for major Au-Cu discovery
- Excellent dataset including rock & soil geochemistry, airborne & ground geophysics surveys identifying new opportunities
- Two geological targets:
 - T-Bill (Au Orogenic)
 - GIC (Cu-Au)
- 70% unexplored



Williams Mineralized Zones



T-Bill GIC



-  Williams Claims
-  T-Bill Zone
-  GIC Prospect

Google Earth

CNES / Airbus, Landsat / Copernicus, Maxar Technologies

GIC Prospect

2022 discovery hole intercepted strong mineralization.

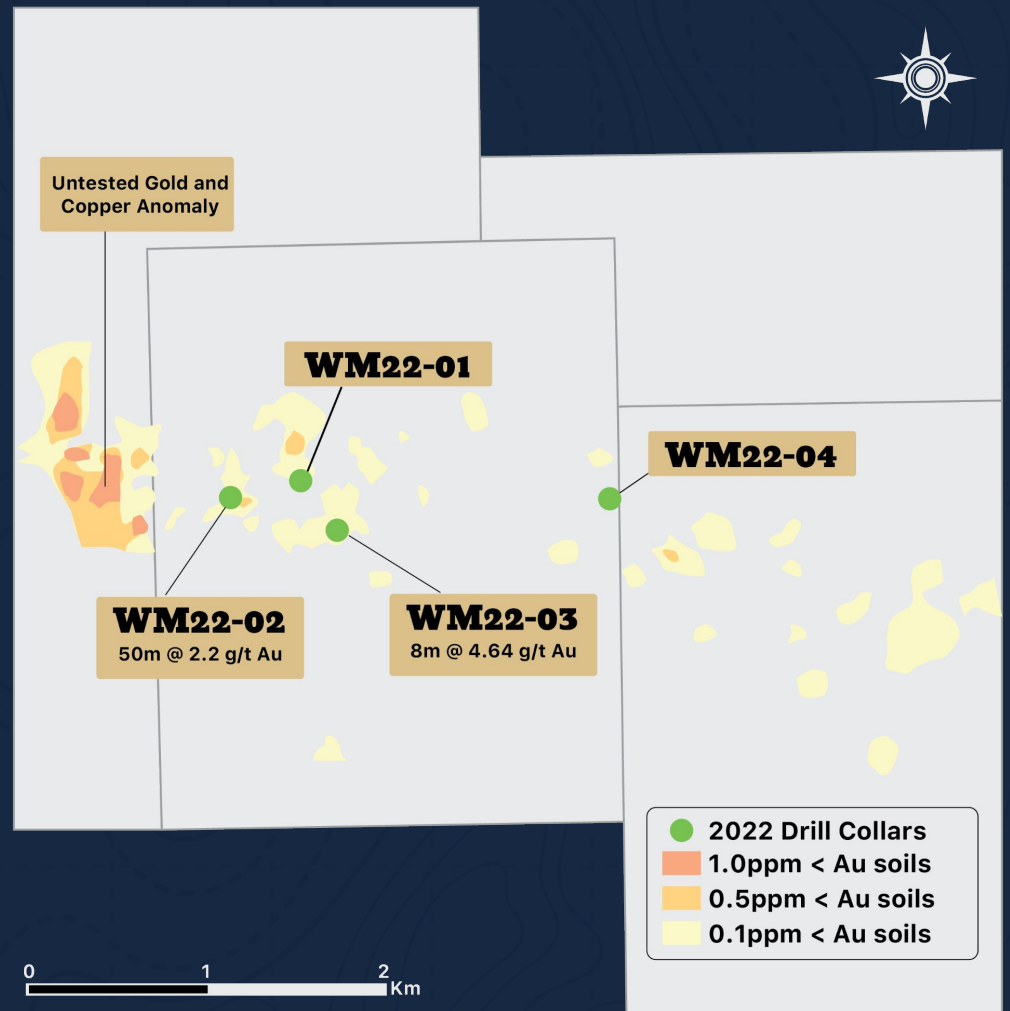
WM 22-02 yielded 2.2 g/t Au over 50m*

Hole ended in mineralization with higher grades (4.2 g/t Au over 10.5m)

4 x 0.8 km copper-gold geochemical and IP anomaly with limited drilling

Magnetics and IP suggest northwest/southeast striking controls to gold mineralization

*true width not yet known



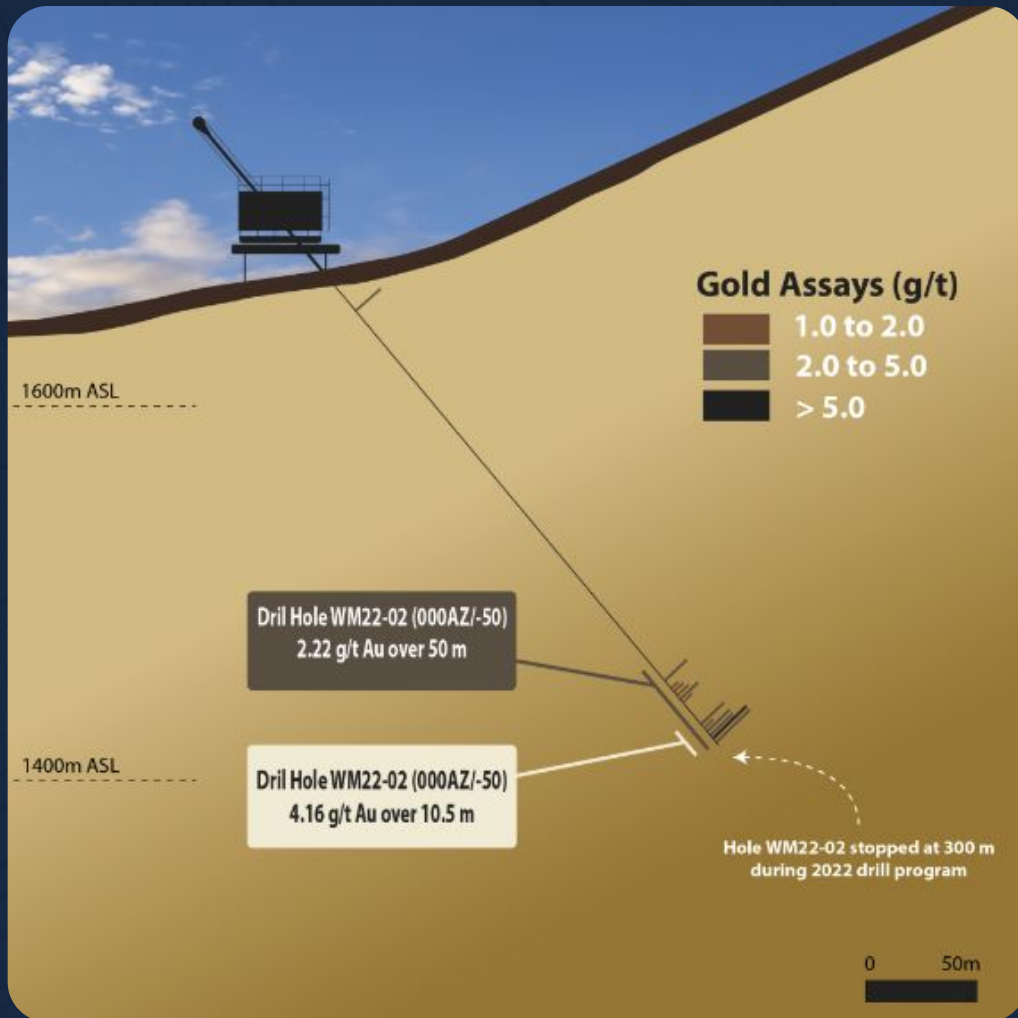
2022 Discovery

Previous operators intercepted significant mineralization at GIC in 2022.

WM22-02 yielded 2.2 g/t gold over 50 metres, including 10.5 metres of 4.2 g/t gold, terminating in mineralization.*

2024 program targets the same structure in hopes to extend defined mineralization.

*true width not yet known



T-Bill Zone

3 km x 2.5 km High-grade epithermal mineralization hosted in quartz veins and breccias

Potential for multi-km extensions identified

2021 drilling tested only ~300 m strike length of primary anomaly, returning:

- 41.57 m of 1.38 g/t Au,
○ incl. 0.70 m of 22.00 g/t Au

WM21-07

41.57m @ 1.38 g/t Au
incl. 0.70m @ 22.00 g/t Au



Au (ppb) soils

- 6000 - 9600
- 3000 - 6000
- 1500 - 3000
- 500 - 1500

22 g/t Au*

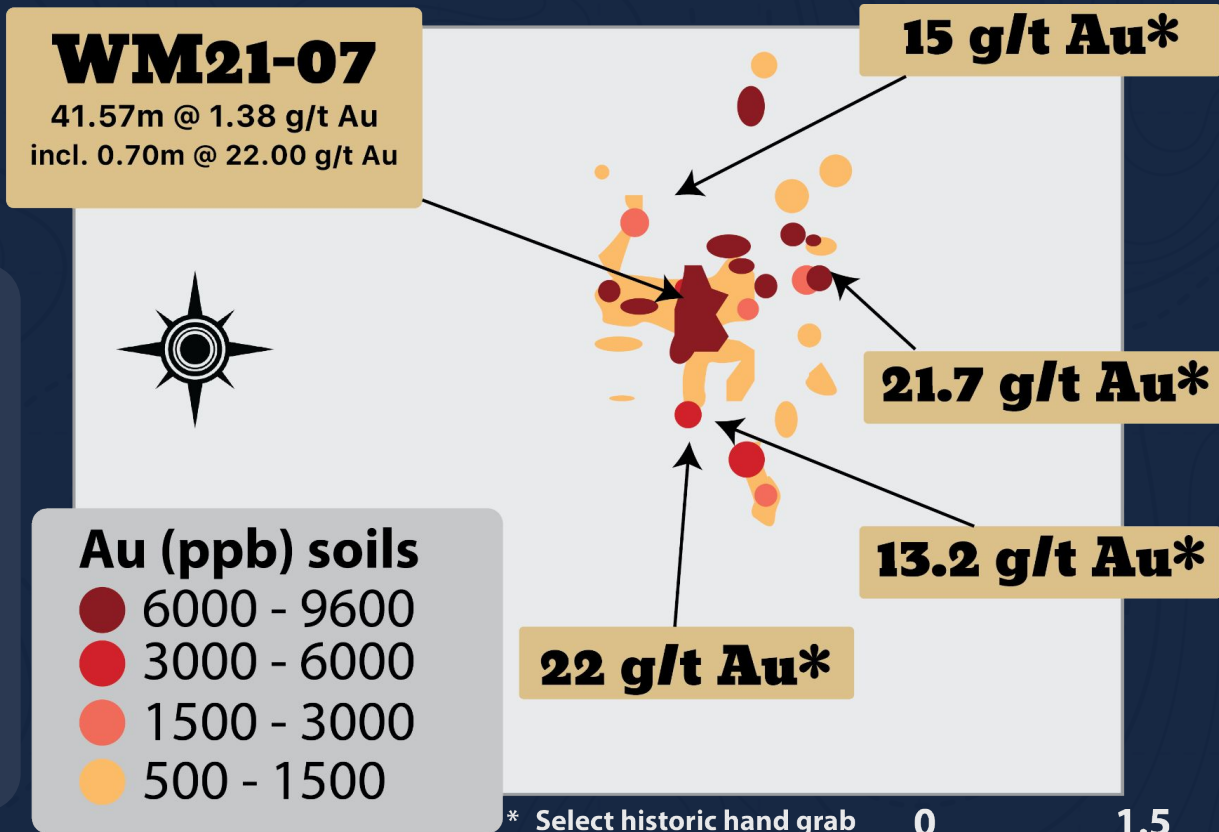
15 g/t Au*

21.7 g/t Au*

13.2 g/t Au*

* Select historic hand grab rock samples

0 1.5 Km



Lekcin Property

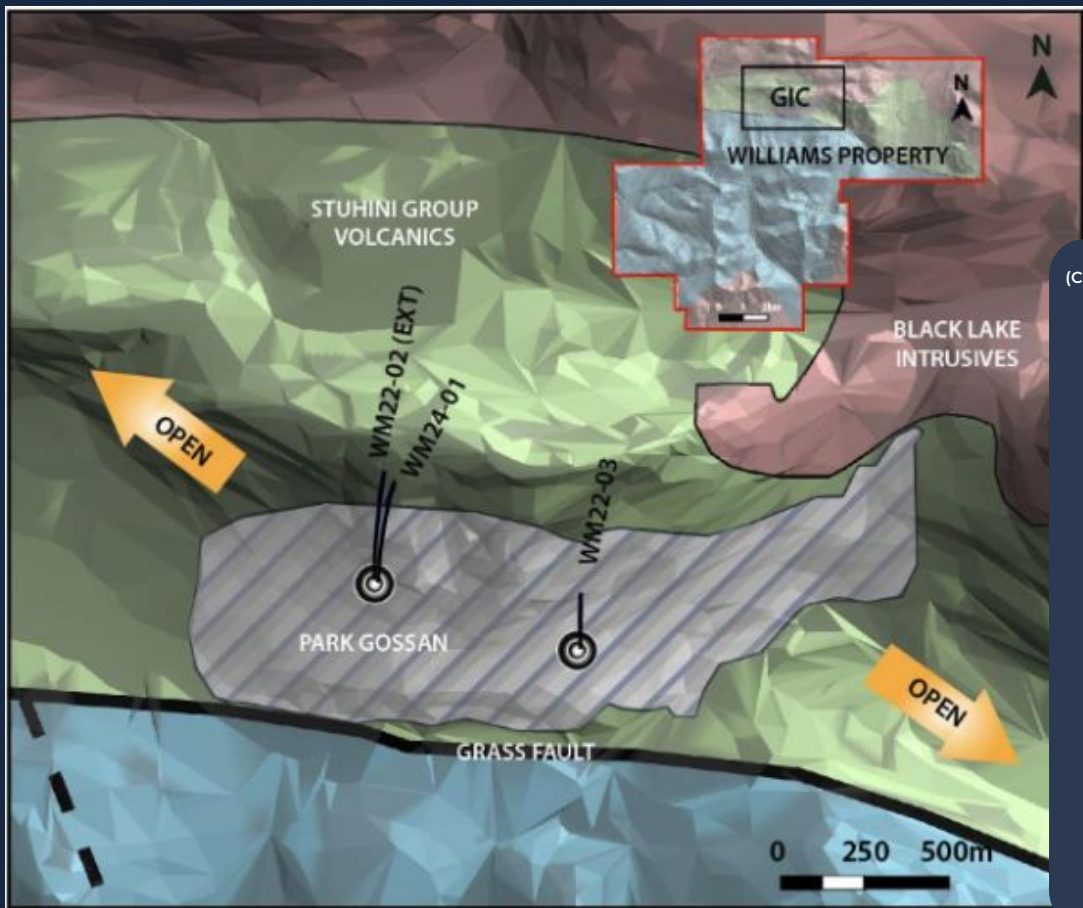
- Location
 - Located 120 km east of Vancouver, BC
- 2,436 hectare land package
 - North of Hope, BC
 - Option for 100% ownership
- Regional Mines
 - In close proximity to prominent and active mines
- Infrastructure
 - Easy access and ability to procure labour & resources



2024 Drilling

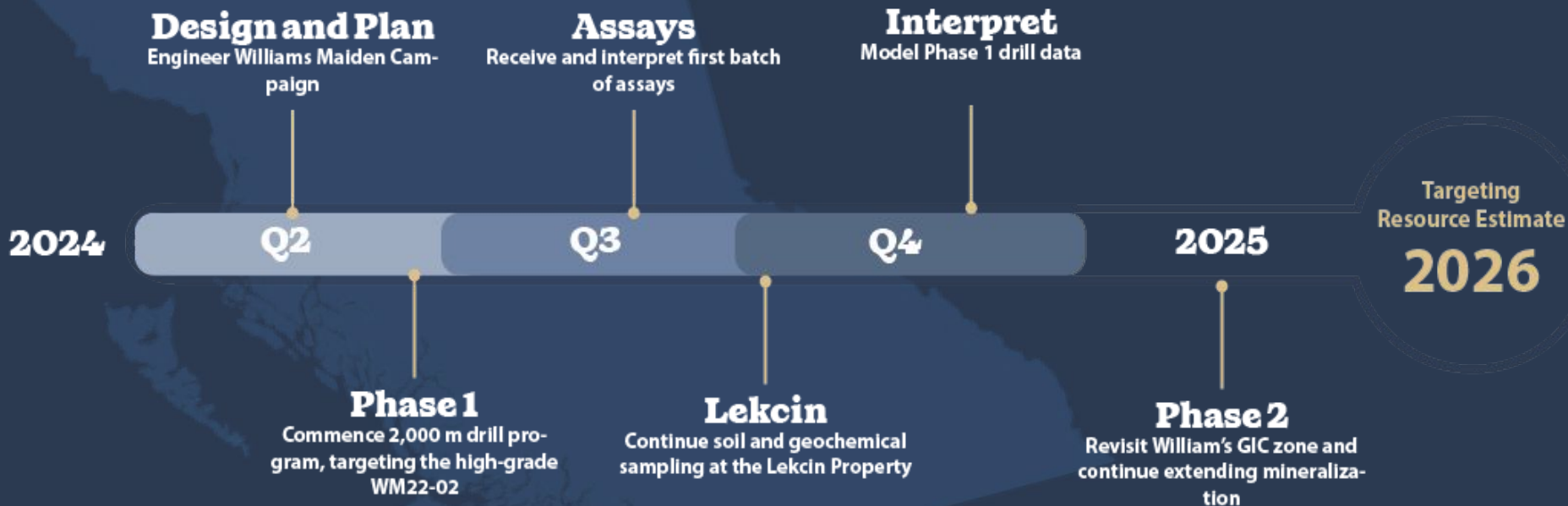
(Currently ongoing)

- Drill hole WM24-01 intersected the highest grades at Williams so far within bulk-tonnage mineralization including:
 - 6.22 g/t Au over 18.98 m, within
 - 3.16 g/t Au over 44.32 m, within
 - 1.69 g/t Au over 104.08 m
- WM24-01 successfully undercut and extended the mineralization noted in hole WM22-02 (CopAur Minerals Inc Press Release August 16, 2022)
- WM22-02, which historically reported 2.2 g/t Au over 50m ending in mineralization, has been re-entered and extended – assays are pending



Milestones

Omega Pacific is Positioned to Deliver **Significant** Growth Milestones



Omega Pacific

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