



CSE: OMGA

FSE: Q0F

WKN: A3D6VP

OTCQB: OMGPF

Investor Presentation

June 2024

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Certain statements contained in this presentation constitute forward-looking statements. These statements relate to future events or the Corporation's future performance, business prospects or opportunities. All statements other than statements of historical fact may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements should not be unduly relied upon.

These statements speak only as of the date specified. The Corporation does not intend, and does not assume any obligation, to update these forward-looking statements. These forward-looking statements involve risks and uncertainties relating to, among other things, results of exploration activities, the Corporation's limited experience with development-stage mining operations, uninsured risks, regulatory changes, defects in title, availability of materials and equipment, timeliness of government approvals, changes in commodity and, particularly, gold prices, actual performance of facilities, equipment and processes relative to specifications and expectations and anticipated environmental impacts on operations. Actual results may differ materially from those expressed or implied by such forward-looking statements.

Qualified Person

The technical information with the Company's website and presentations have been reviewed and approved by Grant Carlson P. Eng., a Director of Omega Pacific, a Qualified Person as defined by NI 43-101 standards, responsible for the scientific and technical information contained herein.

Why mega

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Exploration & Development

Focused on the exploration and development of two assets in British Columbia

Golden Horseshoe

The Williams project is located in the heart of BC's Golden Horseshoe - home to some of the biggest names in mining

Strong Team

Led by a world-class team working with knowledge of the area and funding secured

Mineralization

Drill hole WM22-02 ended in mineralization, allowing OMGA's 2024 drill program to be targetted and concise

Recent Discovery

Williams Property recently uncovered strong mineralization with intervals reaching over 50 m.

Mineralization

Drill hole WM22-02 ended in mineralization, allowing OMGA's 2024 drill program to be targetted and concise

Management



CEO | Director

Jason Leikam

Former VP of Corporate Development for EnviroMetal Technologies and founder of Quantus Resources Corp.



CFO | Director

Sheri Rempel

Founder of ARO Consulting and acting CFO and Controller for numerous private and public companies on TSX & TSX.v

| Director

Rob L'Heureux

(M.Sc, P.Geol) Experience developing and exploring projects in the Tooodoggone District, including the Lawers Ranch project (3.5 M oz)

| Director

Grant Carlson

(P.eng) Previous Senior Consultant with SRK Consulting and Mining Engineer with Taseko Mines.

| Director

Shayne Taker

(MBA) Entrepreneur and former collegiate athlete who has driven growth for companies in the Mining, Technology and Health spaces.

Capital Structure

\$2.3 M CAD

Market Cap: \$24,070,181

Shares: 31,972,851

Warrants: 8,171,100

Options: 0

Fully Diluted: 40,143,951

* as of May 22, 2024

Share Ownership



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Canada: Home to the Most Prominent Assets in Mining

Gold is mined in 10 Canadian provinces and territories, with the majority coming from Ontario, Quebec and British Columbia, that together accounted for 82% of Canada's mined gold production in 2022.*

Canadian Mines produced 204 tonnes of gold in 2022, ranking Canada as the fourth-largest global producer.



Strong Labour



No Corruption



Established Mineralization



Mining Friendly



Low Political Risk

Exploring British Columbia's **Gold** Districts

Williams Property

Region: Toodoggone District

High-grade epithermal region, with strong labour and camp access.

Home to established resources and mines (Lawyers Ranch, Kemess, Lorraine).

Lekcin Property

Region: Southwest British Columbia

Located 120 km east of Vancouver, BC.

In close proximity to prominent regional mines (Copper Mountain, Elk Gold, New Afton)

Golden Triangle

Williams Property

Toodoggone District

Smithers

British Columbia



Lekcin Property

Vancouver

Omega Pacific Williams



Teck
Schaft Creek

Toodoggone District

Newmont
Red Chris

Newmont
Tatogga

Thesis Gold
Lawyers & Ranch

Centerra Gold
Kemess Mine

Skeena
Eskay

Seabridge Gold
KSM

Newcrest
Brucejack

Ascot
Premier

Ascot
Red Mountain

Northwest Copper
Lorraine

Centerra Gold
Mount Milligan Mine



PROJECTS

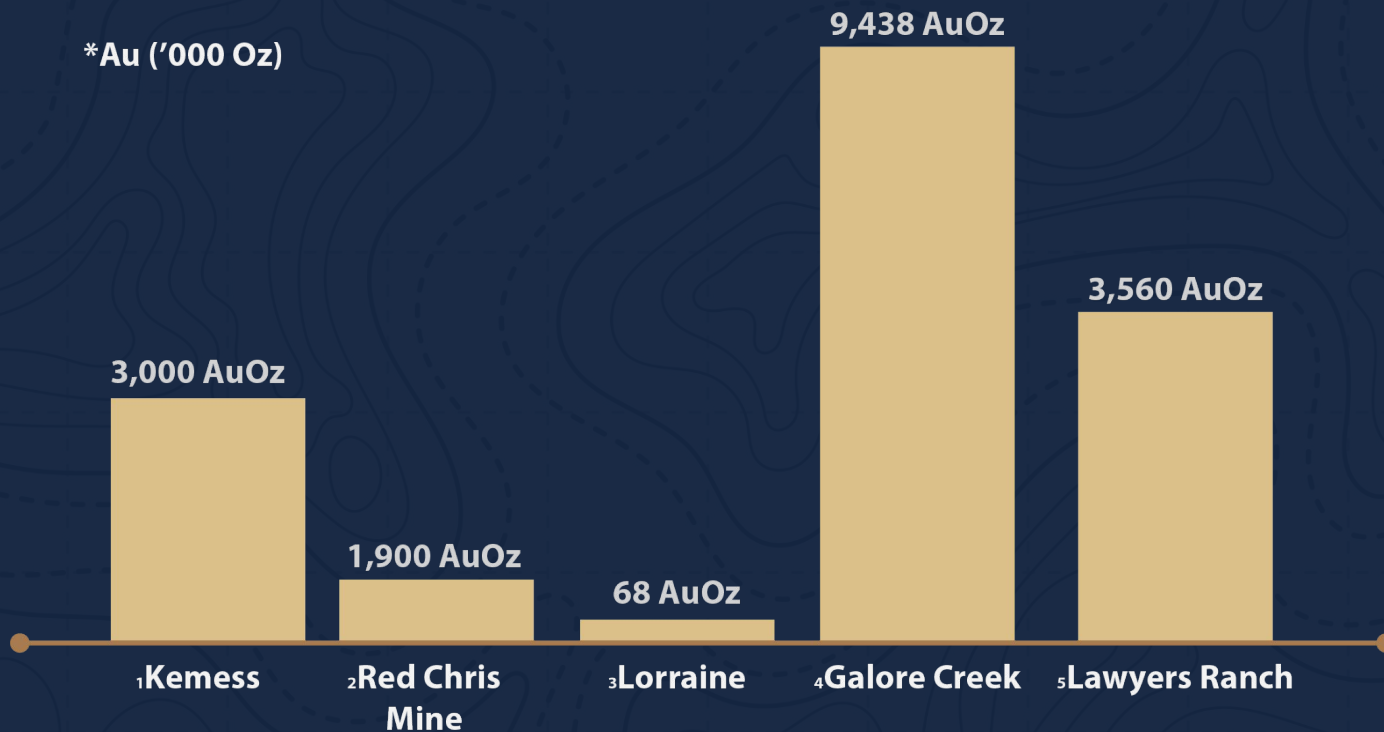
Golden Horseshoe

100 km



Golden Horseshoe Resources

The Golden Horseshoe is a geographic pattern of mines and resources that connect two prominent mining regions in British Columbia; The Golden Triangle and Toodoggone District.



Williams Property

Region: Toodoggone District

- In the heart of BC's Golden Horseshoe
- 11,000 m of drilling completed by CopAur Minerals and previous operators
- Established epithermal mineralization and potential for major Cu-Au discovery
- Excellent dataset including rock & soil geochemistry, airborne & ground geophysics surveys identifying new opportunities
- Two geological targets:
 - T-Bill (Au Orogenic)
 - GIC (Cu-Au)
- 70% unexplored



Williams Mineralized Zones



T-Bill GIC



-  Williams Claims
-  T-Bill Zone
-  GIC Prospect

Google Earth

CNES / Airbus, Landsat / Copernicus, Maxar Technologies

GIC Prospect

Strong mineralization and grade continuity uncovered during 2022 drill campaign

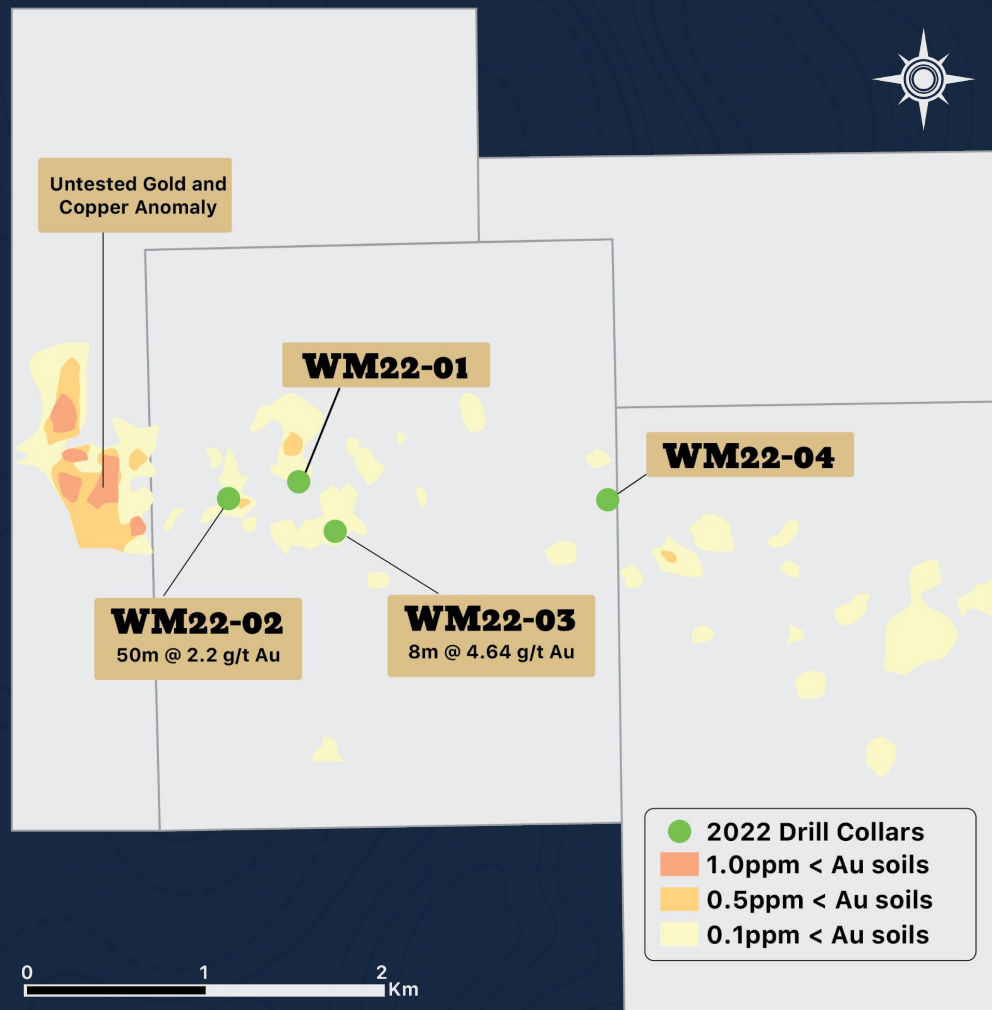
WM 22-02 yielded 2.2 g/t Au over 50m*

Hole ended in mineralization with higher grades (4.2 g/t Au over 10.5m)

4 x 0.8 km copper-gold geochemical and IP anomaly with limited historical drilling

Magnetics and IP suggest northwest/southeast striking controls to gold mineralization

*true width not yet known



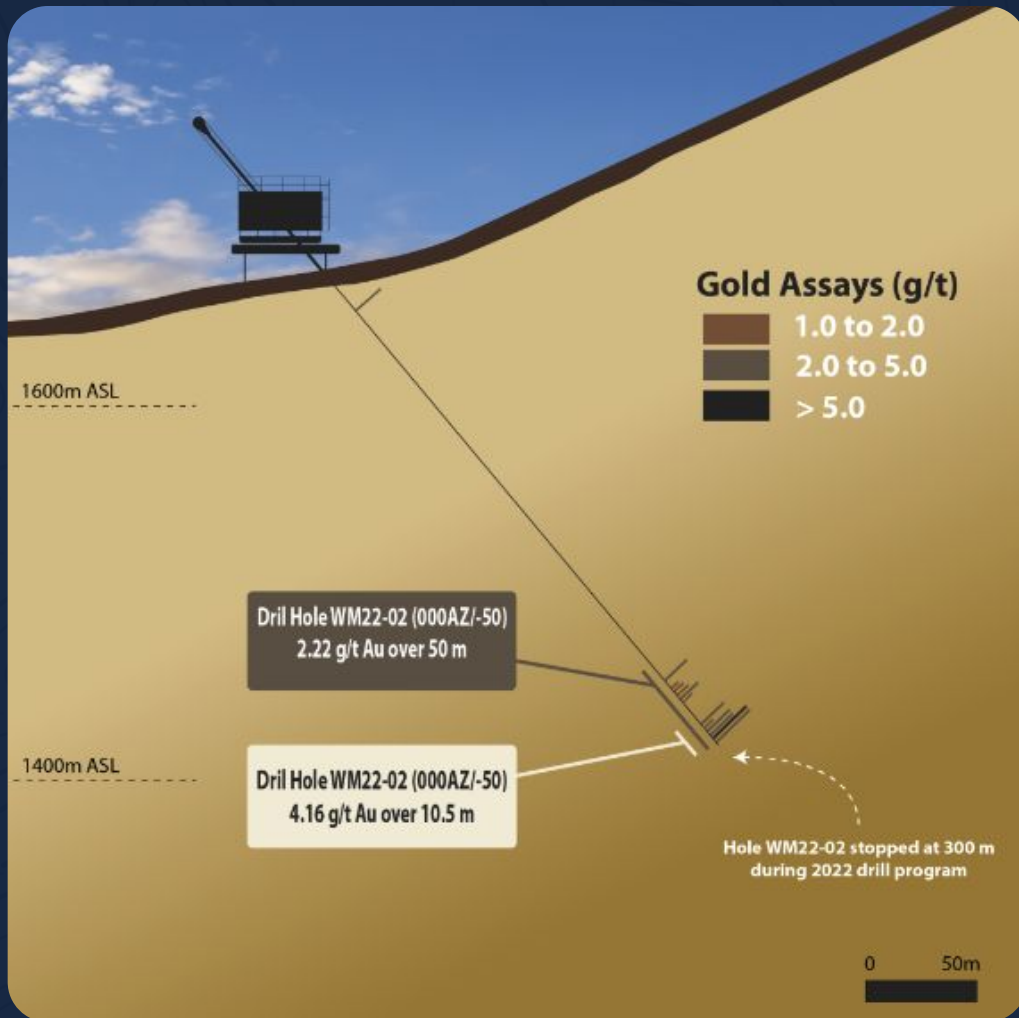
2022 Discovery Hole

Previous operators uncovered significant mineralization at GIC in 2022. Drill hole WM22-02 recorded high grade at strong intervals which ended in mineralization. Leaving the true width unknown.

WM22-02 yielded 2.2 g/t gold over 50 metres, including 10.5 metres of 4.2 g/t gold, terminating in mineralization.*

2024 Campaign to target the same cross section in hopes to extend defined mineralization

*true width not yet known



T-Bill Zone

3 km x 2.5 km High-grade epithermal mineralization hosted in quartz veins and breccias

Potential for multi-km extensions identified

2021 drilling tested only ~300 m strike length of primary anomaly, returning:

- **41.57 m of 1.38 g/t Au,**
 - **incl. 0.70 m of 22.00 g/t Au**

WM21-07

41.57m @ 1.38 g/t Au
incl. 0.70m @ 22.00 g/t Au



Au (ppb) soils

- 6000 - 9600
- 3000 - 6000
- 1500 - 3000
- 500 - 1500

22 g/t Au*

15 g/t Au*

21.7 g/t Au*

13.2 g/t Au*

* Select historic hand grab
rock samples

0 1.5
Km

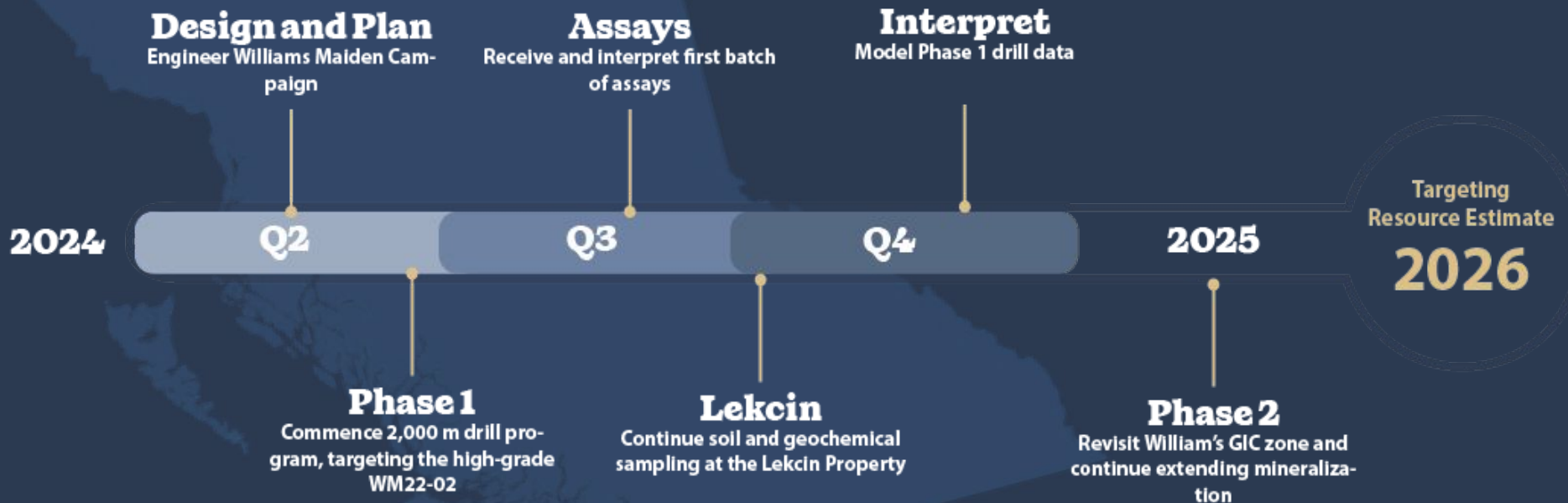
Lekcin Property

- Location
 - Located 120 km east of Vancouver, BC
- 2,436 hectare land package
 - North of Hope, BC
 - Option for 100% ownership
- Regional Mines
 - In close proximity to prominent and active mines
- Infrastructure
 - Easy access and ability to procure labour & resources



Milestones

Omega Pacific is Positioned to Deliver **Significant** Growth Milestones





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