



Omega Pacific
Resources Inc

CSE: **OMGA** | FSE: **Q0F**

Q1 '24

Cautionary

Certain statements contained in this presentation constitute forward-looking statements. These statements relate to future events or the Corporation's future performance, business prospects or opportunities. All statements other than statements of historical fact may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements should not be unduly relied upon.

These statements speak only as of the date specified. The Corporation does not intend, and does not assume any obligation, to update these forward-looking statements. These forward-looking statements involve risks and uncertainties relating to, among other things, results of exploration activities, the Corporation's limited experience with development-stage mining operations, uninsured risks, regulatory changes, defects in title, availability of materials and equipment, timeliness of government approvals, changes in commodity and, particularly, gold prices, actual performance of facilities, equipment and processes relative to specifications and expectations and anticipated environmental impacts on operations. Actual results may differ materially from those expressed or implied by such forward-looking statements.

Qualified Person

The technical information with the Company's website and presentations have been reviewed and approved by Grant Carlson P. Eng., a Director of Omega Pacific, a Qualified Person as defined by NI 43-101 standards, responsible for the scientific and technical information contained herein.

Why Omega?



Capital structure built to reward discovery



Clear Development Strategy



2 asset portfolio in British Columbia - tier one mining jurisdiction



Williams property located in the Toodoggone Region of BC's Golden Horseshoe

- Prolific region hosting major deposits and mines
- Over 7 million oz Au identified and growing; expanding infrastructure

The Golden Horseshoe



Structure

Omega Pacific Capitalization Table is comprised of insiders, associates and close affiliates to create a tight structure that is aligned with the Company's goals and directions.

Shares Issued & Outstanding: **20,480,000**

Warrants: **9,500,000**

Options: **0**



Ticker: **OMGA**

Exchange: **CSE**

0.60
0.50
0.40
0.30
0.20
0.10

04.23

06.23

12.23

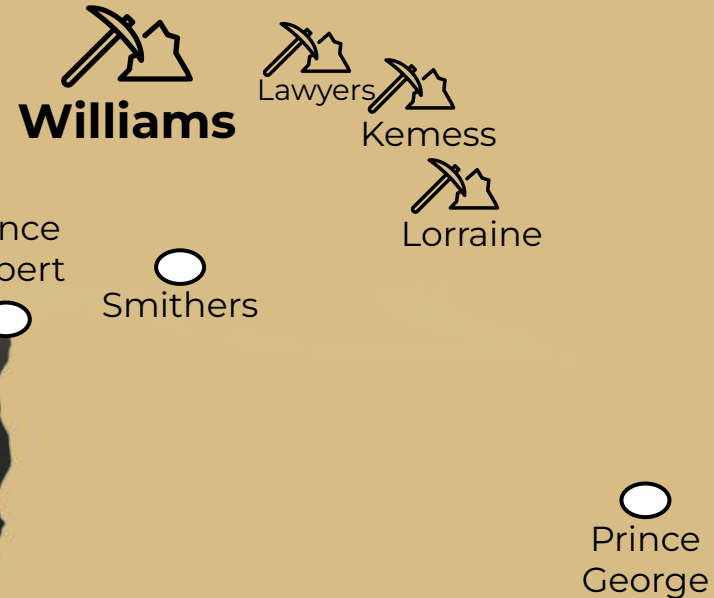
03.24



The Williams Property

- 11,000 m of drilling completed by CopAur Minerals and previous operators
- Established epithermal mineralization and potential for major Cu-Au discovery
- Excellent dataset including rock & soil geochemistry, airborne & ground geophysics surveys identifying new opportunities
- Two geological targets:
 - T-Bill (Au Orogenic)
 - GIC (Cu-Au)
- 70% unexplored

British Columbia

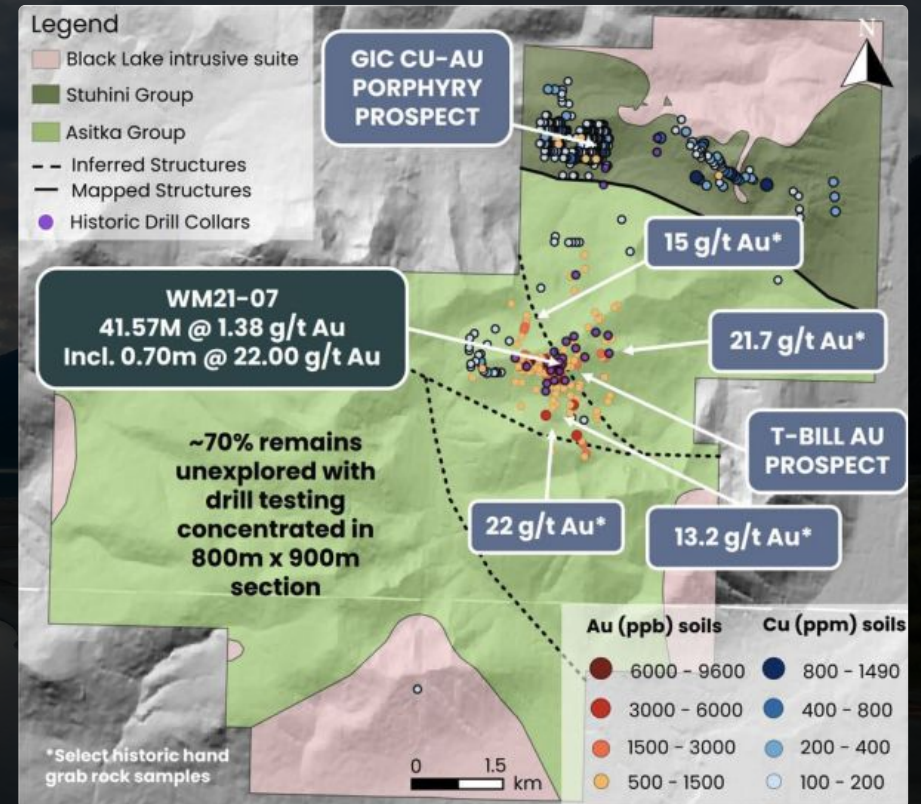


*Locations and distances are not to scale

Geology

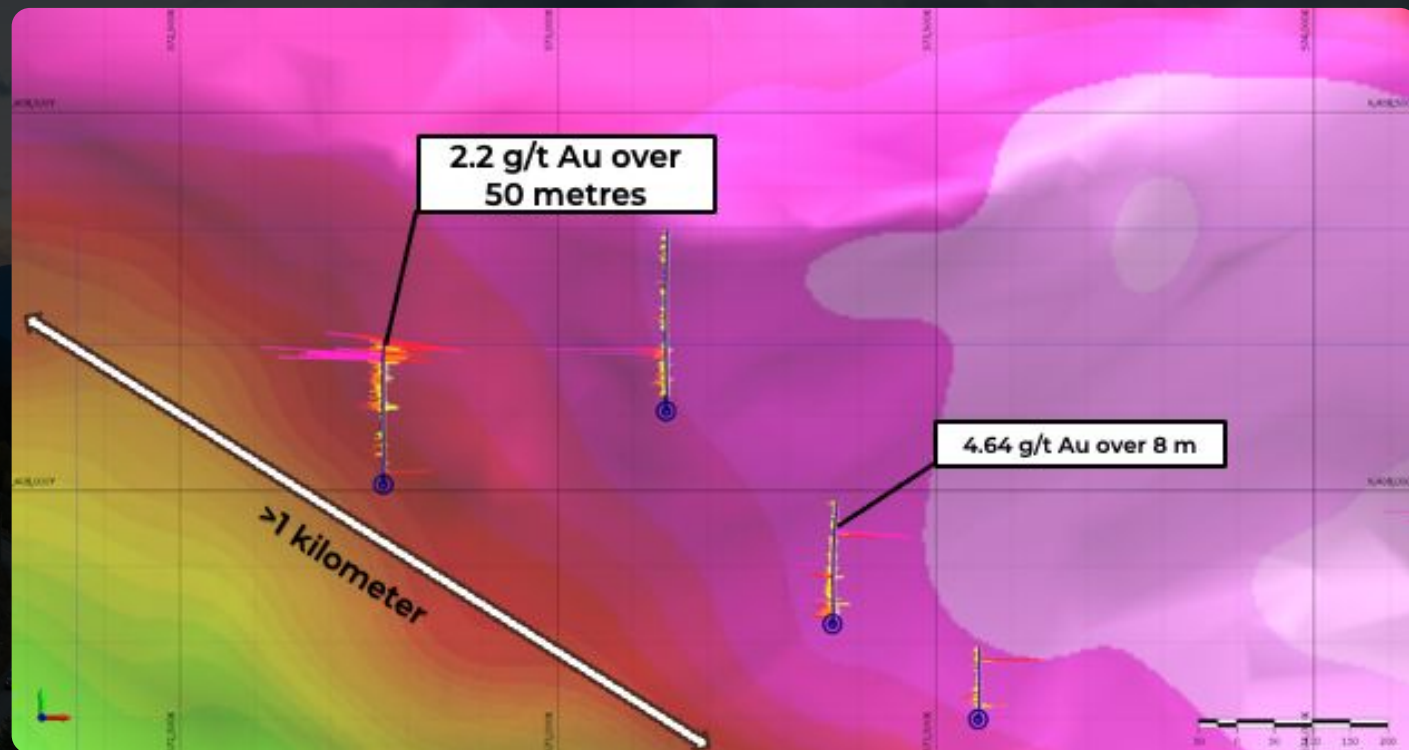
T-Bill (Au-orogenic)

- 3x2.5 km High-grade epithermal mineralization hosted in quartz veins and breccias
- Potential for multi-km extensions identified
- 2021 drilling tested only ~300 m strike length of primary anomaly, returning
 - 41.57 m of 1.38 g/t Au, incl. 0.70 m of 22.00 g/t Au



GIC (Prospect)

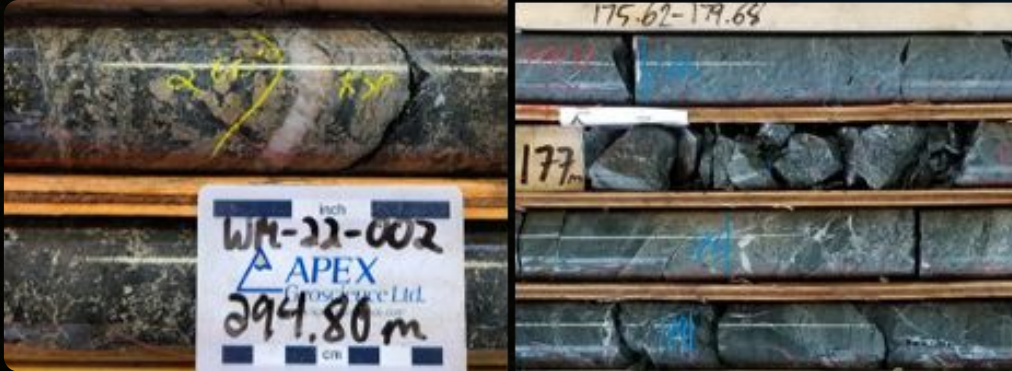
- 2022 Discovery Hole
 - WM 22-02 yielded 2.2 g/t Au over 50*, *true width not yet known
 - Hole ended in mineralization with higher grades (4.2 g/t Au over 10.5m)
- 4 x 0.8 km copper-gold geochemical and IP anomaly with limited historical drilling
- Magnetics and IP suggest northwest/southeast striking controls to gold mineralization



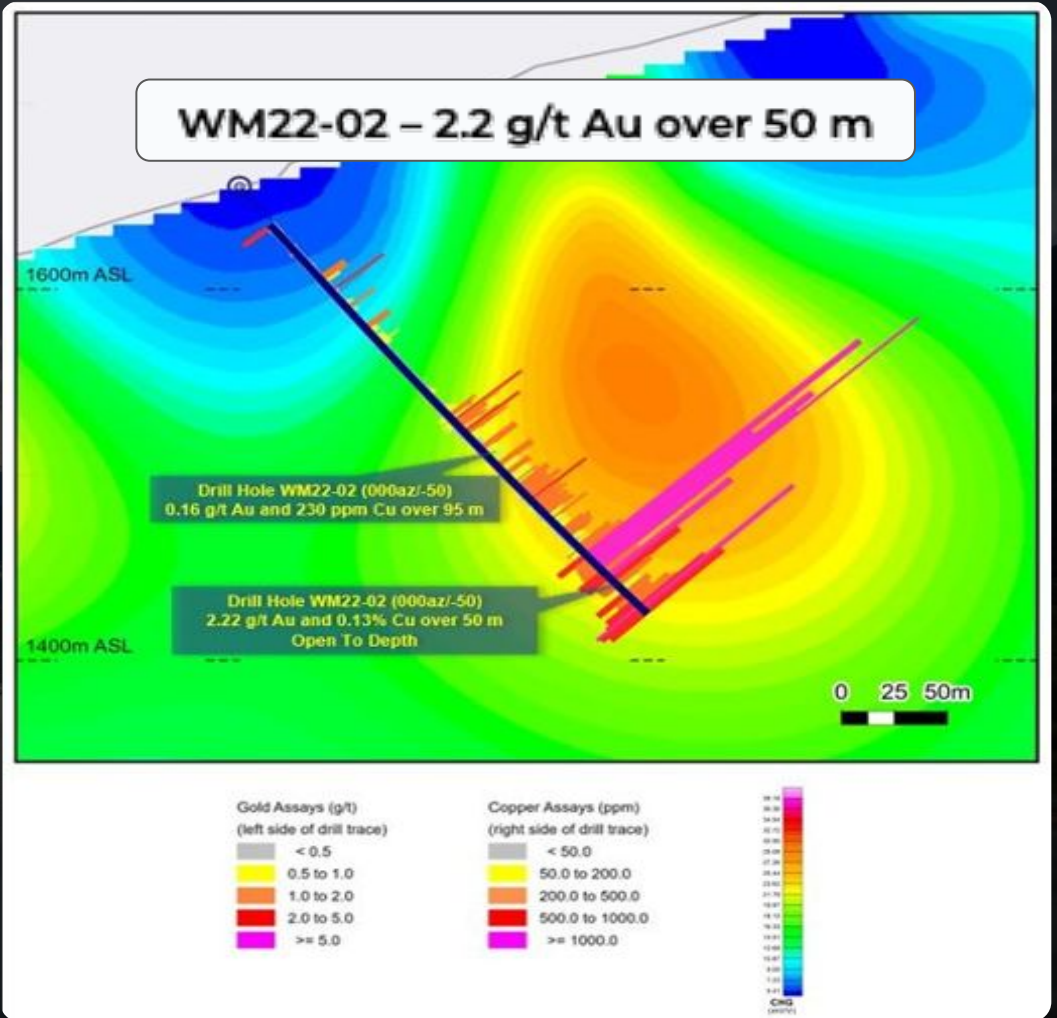
Exploration Approach

- **GIC Prospect**

- Summer 2024 drill program will aim to expand mineralization to depth and along strike following up on the 2022 results which included high-grades and end of hole mineralization



Left image: WM22-02 (left) clotty pyrite mineralized, chlorite-silica-potassium feldspar-magnetite altered volcanic (this sample 5.8 g/t Au and 787 ppm Cu); WM22-03 (right) brecciated and silica-flooded magnetite veined zone (this sample 9.9 g/t Au)



The Lekcin Property

- **Location**
 - Located 120 km east of Vancouver, BC
- **2,436 hectare land package**
 - North of Hope, BC
 - Option for 100% ownership
- **Regional Mines**
 - In close proximity to prominent and active mines
- **Infrastructure**
 - Easy access and ability to procure labour & resources

British Columbia

New Afton



Kamloops



Elk Gold

Copper
Mountain



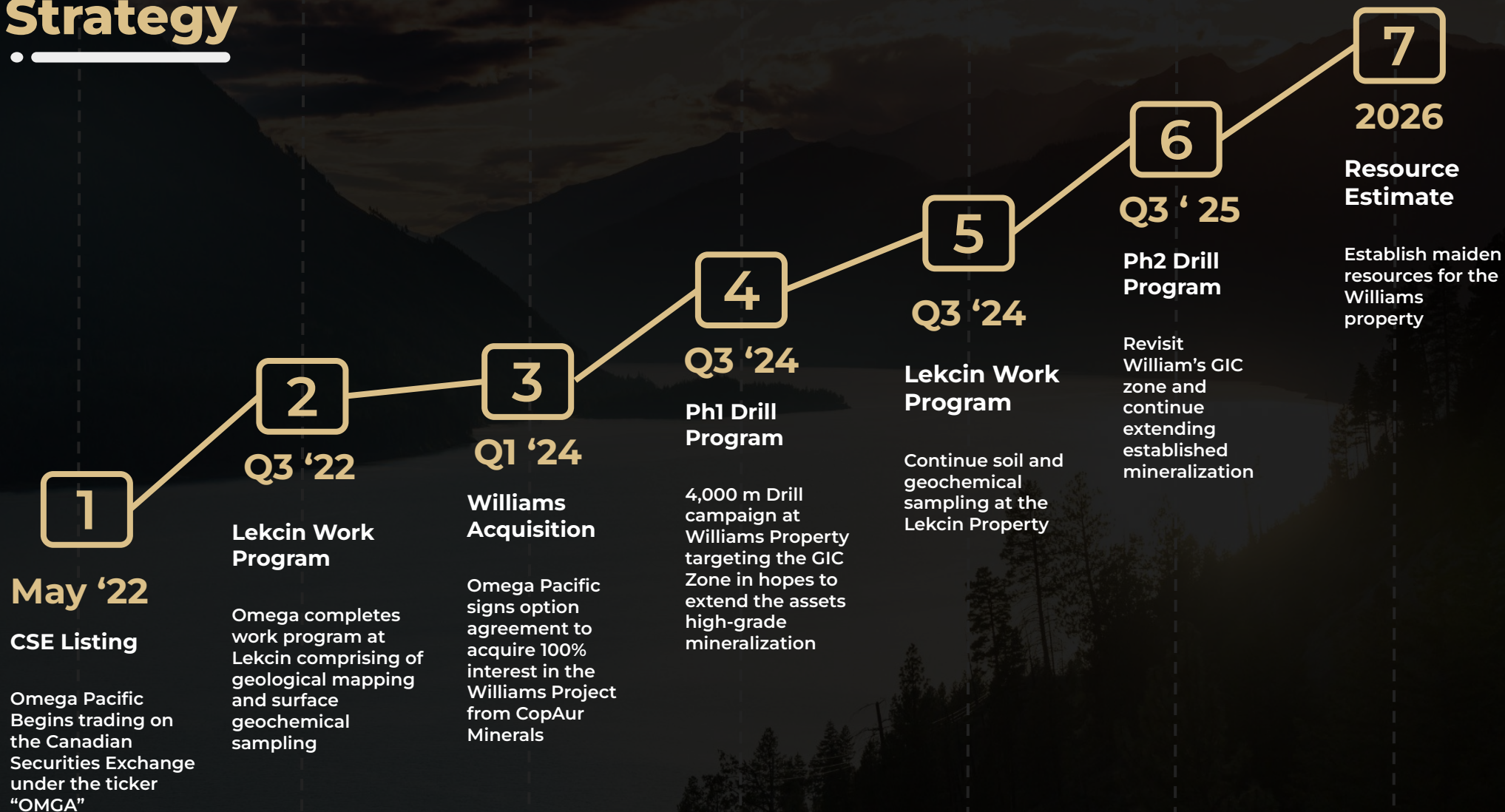
Lekcin

Vancouver



*Locations and distances are not to scale

Strategy



Management

Jason Leikam

CEO & Director

Mr. Leikam has 25 years' experience in start-up natural resource and clean tech ventures, fulfilling roles VP Corporate Development to CEO and responsible for corporate affairs including relationship management, administrative management, business development, asset acquisitions, and corporate strategy.

Sheri Rempel

CFO & Director

Ms. rempel has more than 30 years' experience in accounting and financial management, providing senior financial advisory and reporting services to Canadian private and public corporations.

Braydon Hobbs

Independent Director

B.A., CPA, CA – Professional accountant with 7 years experience. Former Manager at BDO Canada LLP. Previously with Woodbridge Homes as Director of Finance and with Deloitte UK LLP as Manager in Assurance – Private Markets.

Grant Carlson

Independent Director

P.Eng – Mining Engineer with over 15 years experience, previously Senior Consultant with SRK Consulting (Canada) Inc., Mining Engineer with Taseko Mines Ltd. (TKO.TO). Mr. Carlson has extensive international experience in mine development.

Shayne Taker

Director

MBA – Mr. Taker is an entrepreneur and former collegiate-athlete who has experience organizing and developing companies in the Mining, Technology and Health & Wellness spaces.





Thank You

Contact Jason Leikam
Email Jason@omegapacific.ca
Website OmegaPacific.ca